



Nordic Mining ASA: Key information relating to subsequent offering

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Reference is made to the stock exchange notice from Nordic Mining ASA ("Nordic Mining" or the "Company") today regard the general meeting's approval of the subsequent offering (the "Subsequent Offering").

The key information is:

Date on which the terms and conditions of the Subsequent Offering were announced: 3 March 2023

Last day including right: 2 March 2023

Ex-date: 3 March 2023

Record date: 6 March 2023

Resolution date: 30 March 2023

Maximum number of new shares: 216,666,667 new shares

Subscription price: NOK 0.60 per share

Further description of the Subsequent Offering and the terms and other circumstances that must be taken into consideration when subscribing for shares is included in the Prospectus dated 6 March 2023.

For further information, please contact CFO Christian Gjerde, telephone +47 980 60 909.

Oslo, 30 March 2023
Nordic Mining ASA

This information is published in accordance with the requirements of the Continuing Obligations.

Nordic Mining ASA (www.nordicmining.com)

Nordic Mining ASA ("Nordic Mining" or the "Company") is a resource company with focus on high-end industrial minerals and metals. The Company's project portfolio is of high international standard and holds significant economic potential. The Company's assets are in the Nordic region.

Nordic Mining is undertaking a large-scale project development at Engebø on the west coast of Norway where the Company has rights and permits to a substantial ecogite

deposit with rutile and garnet. In addition, Nordic Mining holds interests in other initiatives at various stages of development. This includes patented rights for a new technology for production of alumina and exploration of seabed minerals.

Nordic Mining is listed on Euronext Expand Oslo with ticker symbol "NOM".