

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

## To the bondholders in:

ISIN: NO0010848401 - Ekornes QM Holding AS FRN senior secured NOK 2,000,000,000 callable bond issue 2019/2023

Oslo, 15 March 2023

## **Exercise of Call Option**

Nordic Trustee AS (the "Bond Trustee") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "Bond Issue") where Ekornes QM Holding AS is the issuer (the "Issuer").

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 1 April 2019 (as amended) (the "Bond Terms").

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (iv) of paragraph (a) of clause 10.2 of the Bond Terms, as follows:

Redemption amount:

All Outstanding Bonds

Redemption price:

101.84 % of the Nominal Amount for each

redeemed Bond plus accrued and unpaid interest

**Record Date:** 

Call Option Repayment Date:

30 March 2023

3 April 2023

Yours sincerely Nordic Trustee AS

Lars Erik Lærum