



# Nordic Aqua Partners A/S – Extraordinary General Meeting

Reference is made to the stock exchange announcement made by Nordic Aqua Partners A/S ("**NOAP**" or the "**Company**") on 7 February 2023, regarding the notice for an extraordinary general meeting relating to a private placement (the "**Private Placement**") of new shares in the Company. Further reference is made to NOAP's stock exchange notice made on 9 February 2023 announcing that the Private Placement was successfully placed.

The Extraordinary General Meeting in the Company was held on 1 March 2023. All items on the agenda were approved, including the adoption of an authorisation for the board of directors of the Company (the "**Board**") to issue the new shares for the Private Placement.

Following the Extraordinary General Meeting, the Board held a meeting whereby it was resolved to issue the new shares for the Private Placement.

Following the completion of the Private Placement, 4,615,384 new shares will be issued (the "**New Shares**"). The share capital increase pertaining to the New Shares is expected to be registered with the Danish Business Authority on or about 7 March 2023. Upon registration of the share capital increase, the Company's share capital will be DKK 14,899,368 consisting of 14,899,368 shares, each with a par value of DKK 1.

Please find attached the minutes from the Extraordinary General Meeting. The minutes and attendance details, as well as updated Articles of Association, will also be available on the Company's website.

For further queries, please contact:

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