

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO0012774118 (previously ISIN NO0010808249) - Convene Holding AS FRN 5.50 per cent. Senior Secured NOK 1,350,000,000 Callable Open Bond Issue 2017/2022 (the “First Lien Bonds”)**

**ISIN NO0012774134 - HI BIDCONO0010808249IN 221128 (the “First Lien Interest Claims”)**

**ISIN NO0010808256 - Convene Holding AS FRN 8.00 per cent. Senior Secured NOK 350,000,000 Callable Bond Issue 2017/2023 (the “Second Lien Bonds”)**

**ISIN NO0012774142- HI BIDCONO0010808256IN 221128 (the “Second Lien Interest Claims”)**

Oslo, 20 February 2023

**Notice from Written Resolution**

**NO0012774118 (“First Lien Bonds”) and NO0012774134 (“First Lien Interest Claims”)**

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 15 February 2023 (the “Notice”).

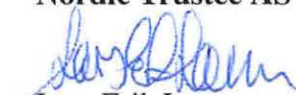
The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

**NO0010808256 (“Second Lien Bonds”) and NO0012774142 (“Second Lien Interest Claims”)**

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 15 February 2023 (the “Notice”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum