



Nordic Unmanned - Final results of the subsequent offering

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Reference is made to the stock exchange announcements published by Nordic Unmanned ASA (the "**Company**") (OSE: NUMND) on 30 January 2023 regarding the subsequent offering of up to 8,333,333 new shares (the "**New Shares**") in the Company, at a subscription price of NOK 6.00 per share.

The subscription period for the Subsequent Offering expired on 14 February 2023 at 16:30 hours (CET). By the end of the subscription period, the Company had received valid subscriptions for 1,614,238 New Shares in the Subsequent Offering. A total of 1,614,238 New Shares will be allocated based on subscription rights in accordance with the allocation criteria set out in the prospectus dated 30 January 2023.

The Company raised approximately NOK 9,7 million in gross proceeds through the Subsequent Offering.

Notifications of allocated New Shares in the Subsequent Offering and the corresponding amount to be paid by each subscriber will be sent out in a separate letter to each subscriber. Allocation letters will be sent out on or about 15 February 2023. The due date for payment of the New Shares is on 20 February 2023.

The New Shares may not be transferred or traded before they have been fully paid and the share capital increase pertaining to the Subsequent Offering has been registered with the Norwegian Register of Business Enterprises (Nw.: Foretaksregisteret). Following registration with the Norwegian Register of Business Enterprises, it is expected that the New Shares will be delivered to the VPS accounts of the subscribers to whom they are allocated on or about 24 February 2023. The New Shares are expected to be tradable on Euronext Growth Oslo from and including 27 February 2023.

ADVISORS

Pareto Securities AS and SpareBank 1 Markets AS (the "**Managers**") acts as managers in the Subsequent Offering. Advokatfirmaet Schjødt AS acts as legal advisor to the Company.

Disclosure regulation

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

Contacts

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About Nordic Unmanned

Nordic Unmanned is a global provider of high-end drone and data capture products and services, has operational experience from many countries across several continents, and holds industry-leading expertise, Nordic Unmanned supports governmental and industrial clients in the adaption and deployment of unmanned systems and services.

Founded in Norway in 2014, the Group has offices in Sandnes (NO), Molde (NO), Odense (DK), Cranfield (UK), Hasselt (BE), Arnsberg (GER), and Baltimore (US). Nordic Unmanned has one of the world's most comprehensive permits to fly beyond visual line of sight (BVLOS), through its EASA-approved Light UAS operator Certificate (LUC).

The Group is an Original Equipment Manufacturer (OEM) for the drone product lines Staaker, AirRobot, and DroneMatrix, and is also world-leading in the collection of vessel emission data. It is ISO 9001-2015 and AS9100 certified for the operation, maintenance, sale, design, development, and production of unmanned systems and sensor technology.

For more information visit - <https://nordicunmanned.com/>

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In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation, i.e., only to investors who can receive the offer without an approved prospectus in such EEA Member State. The expression "Prospectus Regulation" means Regulation 2017/1129 as amended together with any applicable implementing measures in any Member State. This communication is only being distributed to and is only directed at persons in the United Kingdom that are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) high net worth entities, and other persons to whom this announcement may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). This communication must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this communication relates is available only for relevant persons and will be engaged in only with relevant persons. Persons distributing this communication must satisfy themselves that it is lawful to do so.

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Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in investment levels and need for the Company's services, changes in the general economic, political and market conditions in the markets in which the Company operate, the Company's ability to attract, retain and motivate qualified personnel, changes in the Company's ability to engage in commercially acceptable acquisitions and strategic investments, and changes in laws and regulation and the potential impact of legal proceedings and actions. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not provide any guarantees that the assumptions underlying the forward-looking statements in this announcement are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events. You should not place undue reliance on the forward-looking statements in this document.

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Attachments

- [Download announcement as PDF.pdf](#)