

Norlandia Health & Care Group AS - Successful placement of subsequent bond issue

Norlandia Health & Care Group AS (the "Company") has today successfully placed a senior secured subsequent bond issue of equivalent to NOK 522m under the company's existing senior secured bond framework with ISINs NO0010997927 (the "NOK-tranche") and NO0010997943 (the "SEK-tranche"). The subsequent bond issue was split between a subsequent issue of NOK 180m in the NOK-tranche of the bond and a subsequent issue of SEK 352m in the SEK-tranche of the bond. The net proceeds from the subsequent bond issue will be utilized to partly finance the acquisition of Frösunda Omsorg AB ("Frösunda") including its parent company Brado AB ("Brado").

ABG Sundal Collier ASA and Pareto Securities AS acted as Joint Lead Managers and Bookrunners in the placement of the subsequent bond issue.

Contact persons:

Yngvar Tov Herbjørnsson (CEO): +47 91 83 71 89

Roger Larsen (CFO): +47 90 63 73 29

Anders Belsvik (Investor Relations): +47 97 76 11 23