

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010914914 - Solis Bond Company Designated Activity Company FRN senior secured
EUR 200,000,000 green bonds 2021/2024**

Oslo, 13 January 2023

Information to Bondholders – payment of interest and default interest

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the bondholders (the “**Bondholders**”) in the above-mentioned bond issue where Solis Bond Company Designated Activity Company is the issuer (the “**Issuer**”).

All capitalized terms used herein and not otherwise defined herein shall have the meanings assigned thereto in the bond terms for the bond issue dated 5 January 2021 (the “**Bond Terms**”).

The Bond Trustee has been informed that the Issuer has made the interest payment due on 6 January 2023 on 13 January 2023. According to paragraph (a) of Clause 8.2 of the Bond Terms, default interest accrued on the Overdue Amount from and including 6 January 2023 until 13 January 2023 at the Interest Rate plus 3 percentage points per annum.

The interest payment was settled as follows:

Record Date: 4 January 2023

Settlement Date: 13 January 2023

Redemption price: 100% of Overdue Amount (7.673 % for 92/360 days) plus default interest of 11.67 % for 7/360 days on the Overdue Amount

Yours sincerely

Nordic Trustee AS



Lars Erik Lærum