

Norlandia Health & Care Group AS: Fixed income investor meetings

Norlandia Health & Care Group AS (the “Company”) has mandated ABG Sundal Collier ASA and Pareto Securities AS to arrange a series of fixed income investor meetings commencing 13 January 2023. A subsequent SEK and/or NOK bond issue equivalent to NOK 522m under the Company’s existing senior secured bond framework with ISINs NO0010997927 or NO0010997943 may follow, subject to inter alia market conditions. The net proceeds from the contemplated subsequent bond issue will be utilized to partly finance the acquisition of Frösunda Omsorg AB (“Frösunda”) including its parent company Brado AB (“Brado”) (and repayment of Brado’s two outstanding bonds).

Contact persons:

Yngvar Tov Herbjørnsson (CEO): +47 91 83 71 89

Roger Larsen (CFO): +47 90 63 73 29

Anders Belsvik (Investor Relations): +47 97 76 11 23