

Bien Sparebank ASA – Avsluttet stabiliseringsperiode

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Oslo, 12. januar 2023: Det vises til Bien Sparebank ASAs ("Banken") børsmeldinger vedrørende et tilbud bestående av en emisjon og et nedsalg av eksisterende aksjer ("Tilbudet") gjennomført i forbindelse med notering av Bankens aksjer på Oslo Børs, herunder Bankens børsmelding publisert 14. desember 2022 vedrørende mulige stabiliseringshandler i perioden fra og med 14. desember til og med 12. januar 2023 ("Stabiliseringsperioden").

Norne Securities AS ("Stabiliseringsagenten") kunngjør herved at Stabiliseringsperioden er avsluttet og at det har blitt gjennomført stabiliseringsaktiviteter på Oslo Børs i løpet av Stabiliseringsperioden. Stabiliseringsaktiviteter fant sted første og siste gang sted den 20. desember 2022. Totalt 115 aksjer i Banken ble ervervet som del av stabiliseringsaktivitetene til en gjennomsnittspris på NOK 91.70 per aksje og innenfor de daglige prisintervallene som er angitt i vedlagte stabiliseringsmelding.

Stabiliseringsagenten overtildelte 130 861 aksjer i forbindelse med Tilbudet ("Tilleggsaksjene"). Tilleggsaksjene ble lånt inn fra Sparebankstiftelsen Bien ("Stiftelsen"). Stabiliseringsagenten vil levere de 115 aksjene ervervet gjennom stabiliseringshandler til Stiftelsen som tilbakelevering av Tilleggsaksjer lånt fra Stiftelsen i forbindelse med Tilbudet.

Stabiliseringsagenten har videre utøvet en opsjon til å erverve 130 746 aksjer i Banken fra Stiftelsen til kurs NOK 91,7 per aksje, som tilsvarer tilbudsprisen i Tilbudet, som vil bli benyttet til oppgjør av Stabiliseringsagentens plikt til å tilbakelevere Tilleggsaksjene som ble lånt fra Stiftelsen i tilknytning til overtildelingen i Tilbudet, og som ikke tilbakeleveres ved levering av aksjer kjøpt i ovennevnte stabiliseringshandler.

Etter tilbakelevering av lånte aksjer og utøvelse av kjøpsopsjonen nevnt over vil Stiftelsen eie 2 755 619 aksjer i Banken, tilsvarende ca. 48,51 % av de utstedte aksjene i Banken.

Rådgivere

Norne Securities AS er tilrettelegger for Tilbudet.

Advokatfirmaet Selmer AS er juridisk rådgiver for Banken og Advokatfirmaet Wiersholm AS er engasjert som juridisk rådgiver for Tilrettelegger.

Kontaktinformasjon

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Denne opplysningen er informasjonspliktig etter verdipapirhandelloven § 5-12.

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