

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010831951 - Boreal Holding AS FRN senior secured NOK 2,500,000,000
bonds 2018/2025 (the “Floating Rate Tranche”)**

**ISIN: NO0010886872 Boreal Holding AS FX senior secured NOK 2,500,000,000
bonds 2018/2025 (the “Fixed Rate Tranche”)**

Oslo, 1 December 2022

Notice from a Written Resolution

Today a Written Resolution was resolved pursuant to the notice of a Written Resolution dated 1 December 2022 (the “**Notice**”).

The Proposal (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Yours sincerely
Nordic Trustee AS



Vivian Trøsch