



Announcement no. 40/2022
Copenhagen, November 14 2022

5th Planet Games A/S – Changes to Share Capital

COPENHAGEN, November 14 2022, 5th Planet Games A/S (OAX: 5PG)

5th Planet Games share capital has been increased by a total of 478,380 new shares, each with a nominal value of DKK 0.05 as a result of the exercise of warrants. The capital increase has been registered with the Danish Business Authority.

The shares have been subscribed for in cash at a price of NOK 0.89 per share of nominally DKK 0.05.

As a result of the capital increase 5th Planet Games has received approximately NOK 425,758 in proceeds.

The total nominal value of 5th Planet Games' share capital after the capital increase is DKK 10,397,974.65 divided into a total of 207,959,493 shares, each with a nominal value of DKK 0.05.

The new shares are ordinary shares without any special rights and are freely transferable negotiable instruments. The new shares give rights to dividends and other rights as of the date of registration of the capital increase with the Danish Business Authority.

About 5th Planet Games

5th Planet Games is a video games publisher located in Copenhagen, active in games across all global platforms and devices. It has a long and successful history of working with established brands and strong IP. Now, in partnership with Skybound Entertainment, the company will extend access to compelling, global IP such as *The Walking Dead*.