

Office translation. In case of discrepancies, the Norwegian original version shall prevail.

**PROTOKOLL FRA
ORDINÆR GENERALFORSAMLING**

**ICE FISH FARM AS
(ORG. NR. 924 824 913)**

Den 23. juni 2022 kl. 10:00 ble det avholdt ordinær generalforsamling i Ice Fish Farm AS ("**Selskapet**") på Selskapets hovedkontor i Nordfrøyveien 413, Sistranda, Norge.

Generalforsamlingen ble åpnet av styrets leder, Martin Lein Staveli, som opprettet fortegnelse over møtende aksjeeiere og fullmakter. Fortegnelsen, inkludert antall aksjer og stemmer representert, er inntatt som Vedlegg 1 til denne protokollen. Til sammen var 37.142.580 aksjer representert, tilsvarende 68,78 % av totalt antall utstedte aksjer og stemmer.

Til behandling forelå følgende:

1 VALG AV MØTELEDER

I samsvar med styrets forslag traff generalforsamlingen følgende vedtak:

Martin Staveli ble valgt som møteleder.

Beslutningen ble truffet med nødvendig flertall, jf. avstemningsresultatet inntatt som Vedlegg 2 til protokollen.

2 VALG AV PERSON TIL Å MEDUNDERTEGNE PROTOKOLLEN

**MINUTES FROM
ANNUAL GENERAL MEETING**

**OF
ICE FISH FARM AS
(REG. NO. 924 824 913)**

The annual general meeting of Ice Fish Farm AS (the "**Company**") was held on 23 June 2022 at 10:00 hours (CET), at the Company's main office at Nordfrøyveien 413, Sistranda, Norge.

The general meeting was opened by the chairman of the board of directors, Martin Lein Staveli, who recorded attendance of present shareholders and proxies. The record, including the number of shares and votes represented, is included as Appendix 1 to these minutes. In total, 37,142,580 shares were represented, equalling 68.78 % of the total number of issued shares and votes.

The following matters were on the agenda:

1 ELECTION OF A CHAIRPERSON OF THE MEETING

In accordance with the board of directors' proposal, the general meeting passed the following resolution:

Martin Staveli was elected as chair of the meeting.

The resolution was passed with the required majority, cf. the result of the voting set out in Appendix 2 to these minutes.

2 ELECTION OF A PERSON TO CO-SIGN THE MINUTES

I samsvar med styrets forslag traff generalforsamlingen følgende vedtak:

Henny Førde ble valgt til å undertegne protokollen sammen med møtelederen.

Beslutningen ble truffet med nødvendig flertall, jf. avstemmingsresultatet inntatt som Vedlegg 2 til protokollen.

3 GODKJENNING AV INNKALLING OG DAGSORDEN

I samsvar med styrets forslag fattet generalforsamlingen følgende vedtak:

Innkalling og dagsorden godkjennes.

Beslutningen ble truffet med nødvendig flertall, jf. avstemmingsresultatet inntatt som Vedlegg 2 til protokollen.

4 GODKJENNING AV ÅRSREGNSKAPET OG ÅRSRAPPORTEN FOR 2021

Møteleder ga en kort redegjørelse for årsregnskapet.

I samsvar med styrets forslag fattet generalforsamlingen følgende vedtak:

Selskapets årsregnskap og årsrapport, herunder styrets beretning, for regnskapsåret 2021 godkjennes.

Beslutningen ble truffet med nødvendig flertall, jf. avstemmingsresultatet inntatt som Vedlegg 2 til protokollen.

5 GODKJENNING AV REVISORS HONORAR FOR 2021

I samsvar med styrets forslag fattet generalforsamlingen følgende vedtak:

In accordance with the board of directors' proposal, the general meeting passed the following resolution:

Henny Førde was elected to sign the minutes together with the chairperson of the meeting.

The resolution was passed with the required majority, cf. the result of the voting set out in Appendix 2 to these minutes.

3 APPROVAL OF THE NOTICE AND AGENDA

In accordance with the board of directors' proposal, the general meeting passed the following resolution:

The notice and the agenda are approved.

The resolution was passed with the required majority, cf. the result of the voting set out in Appendix 2 to these minutes.

4 APPROVAL OF THE ANNUAL ACCOUNTS AND ANNUAL REPORT FOR 2021

The chairperson of the meeting gave a short presentation of the annual accounts.

In accordance with the board of directors' proposal, the general meeting passed the following resolution:

The Company's annual accounts and annual report, including the board of directors' report, for the financial year 2021 are approved.

The resolution was passed with the required majority, cf. the result of the voting set out in Appendix 2 to these minutes.

5 APPROVAL OF THE AUDITOR'S FEE FOR 2021

In accordance with the board of directors' proposal, the general meeting passed the following resolution:

Generalforsamlingen godkjenner revisors honorar for 2021 etter regning.

The general meeting approves the annual auditor's fees for the financial year 2021 as per the auditor's invoice.

Beslutningen ble truffet med nødvendig flertall, jf. avstemningsresultatet inntatt som Vedlegg 2 til protokollen.

The resolution was passed with the required majority, cf. the result of the voting set out in Appendix 2 to these minutes.

6 VALG AV STYREMEDLEMMER

6 ELECTION OF MEMBERS TO THE BOARD OF DIRECTORS

I samsvar med styrets innstilling fattet generalforsamlingen følgende vedtak:

In accordance with the board of directors proposal, the general meeting passed the following resolution:

Følgende styremedlemmer velges:

The following board members are elected:

- (i) *Asle Rønning (styrets leder) for en periode på 2 år*
- (ii) *Martin Lein Staveli for en periode på 1 år*
- (iii) *Einar Thor Sverrisson for en periode på 2 år*
- (iv) *Adalstein Ingolfsson for en periode på 2 år*
- (v) *Lars Måsøval for en periode på 1 år*

- (i) *Asle Rønning (Chair) for a 2-year term*
- (ii) *Martin Lein Staveli for a 1-year term*
- (iii) *Einar Thor Sverrisson for a 2-year term*
- (iv) *Adalstein Ingolfsson for a 2-year term*
- (v) *Lars Måsøval for a 1-year term*

De nye styremedlemmene tiltrer umiddelbart etter generalforsamlingen.

The new directors accede their positions immediately after closing of the general meeting.

Beslutningen ble truffet med nødvendig flertall, jf. avstemningsresultatet inntatt som Vedlegg 2 til protokollen.

The resolution was passed with the required majority, cf. the result of the voting set out in Appendix 2 to these minutes.

Etter dette består Selskapets styre av følgende personer:

Thus, the Company's board of directors comprises the following persons:

- *Asle Rønning (styrets leder)*
- *Martin Lein Staveli*
- *Einar Thor Sverrisson*
- *Adalstein Ingolfsson*
- *Lars Måsøval*

- *Asle Rønning (Chair)*
- *Martin Lein Staveli*
- *Einar Thor Sverrisson*
- *Adalstein Ingolfsson*
- *Lars Måsøval*

Det var ingen flere saker til behandling, og generalforsamlingen ble hevet.

There were no further matters on the agenda, and the general meeting was adjourned.

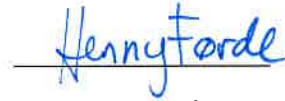


Martin Lein Staveli

(møteleder/chairperson)

Vedlegg

1. Fortegnelse over møtende aksjeeiere
2. Stemmeresultater



Henny Førde

(medundertegner/co-signer)

Appendices

1. Record of attending shareholders
2. Voting results

Total Represented

ISIN:	<u>NO0010884794 ICE FISH FARM AS</u>
General meeting date:	23/06/2022 10.00
Today:	23.06.2022

Number of persons with voting rights represented/attended : 2

	Number of shares	% sc
Total shares	54,000,000	
- own shares of the company	0	
Total shares with voting rights	54,000,000	
Represented by own shares	30,020,121	55.59 %
Sum own shares	30,020,121	55.59 %
Represented by proxy	75	0.00 %
Represented by voting instruction	7,122,384	13.19 %
Sum proxy shares	7,122,459	13.19 %
Total represented with voting rights	37,142,580	68.78 %
Total represented by share capital	37,142,580	68.78 %

Registrar for the company:

DNB Bank ASA

Signature company:

ICE FISH FARM AS



Protocol for general meeting ICE FISH FARM AS

ISIN:	NO0010884794 ICE FISH FARM AS
General meeting date:	23/06/2022 10.00
Today:	23.06.2022

Shares class	FOR	Against	Abstain	Poll in	Poll not registered	Represented shares with voting rights
Agenda item 1 Election of chairperson of the meeting						
Ordinær	37,142,580	0	0	37,142,580	0	37,142,580
votes cast in %	100.00 %	0.00 %	0.00 %			
representation of sc in %	100.00 %	0.00 %	0.00 %	100.00 %	0.00 %	
total sc in %	68.78 %	0.00 %	0.00 %	68.78 %	0.00 %	
Total	37,142,580	0	0	37,142,580	0	37,142,580
Agenda item 2 Election of a person to co-sign the minutes						
Ordinær	37,142,580	0	0	37,142,580	0	37,142,580
votes cast in %	100.00 %	0.00 %	0.00 %			
representation of sc in %	100.00 %	0.00 %	0.00 %	100.00 %	0.00 %	
total sc in %	68.78 %	0.00 %	0.00 %	68.78 %	0.00 %	
Total	37,142,580	0	0	37,142,580	0	37,142,580
Agenda item 3 Approval of the notice and agenda						
Ordinær	37,142,580	0	0	37,142,580	0	37,142,580
votes cast in %	100.00 %	0.00 %	0.00 %			
representation of sc in %	100.00 %	0.00 %	0.00 %	100.00 %	0.00 %	
total sc in %	68.78 %	0.00 %	0.00 %	68.78 %	0.00 %	
Total	37,142,580	0	0	37,142,580	0	37,142,580
Agenda item 4 Approval of the annual accounts and the annual report for 2021						
Ordinær	37,142,580	0	0	37,142,580	0	37,142,580
votes cast in %	100.00 %	0.00 %	0.00 %			
representation of sc in %	100.00 %	0.00 %	0.00 %	100.00 %	0.00 %	
total sc in %	68.78 %	0.00 %	0.00 %	68.78 %	0.00 %	
Total	37,142,580	0	0	37,142,580	0	37,142,580
Agenda item 5 Approval of the auditors fee for 2021						
Ordinær	37,142,580	0	0	37,142,580	0	37,142,580
votes cast in %	100.00 %	0.00 %	0.00 %			
representation of sc in %	100.00 %	0.00 %	0.00 %	100.00 %	0.00 %	
total sc in %	68.78 %	0.00 %	0.00 %	68.78 %	0.00 %	
Total	37,142,580	0	0	37,142,580	0	37,142,580
Agenda item 6 Appointment of board members						
Ordinær	37,142,580	0	0	37,142,580	0	37,142,580
votes cast in %	100.00 %	0.00 %	0.00 %			
representation of sc in %	100.00 %	0.00 %	0.00 %	100.00 %	0.00 %	
total sc in %	68.78 %	0.00 %	0.00 %	68.78 %	0.00 %	
Total	37,142,580	0	0	37,142,580	0	37,142,580

Registrar for the company:

DNB Bank ASA

Signature company:

ICE FISH FARM AS


Share information

Name	Total number of shares	Nominal value	Share capital	Voting rights
Ordinær	54,000,000	0.10	5,400,000.00	Yes
Sum:				

§ 5-17 Generally majority requirement

requires majority of the given votes

§ 5-18 Amendment to resolution

Requires two-thirds majority of the given votes

like the issued share capital represented/attended on the general meeting