

Interim financial report

For the period ended December 2021





Q4 Highlights

2021 was yet another record year for momox with full year revenues of EUR 335m representing more than 7% revenue growth year on year. The fourth quarter revenues of EUR 87m represents a 0.3% growth vs. the same period last year.

Q4 2021 has seen a recovery in adj. EBITDA for momox. The adj. EBITDA margin² ended at 5.1%, compared to 3.2% for Q3 2021. Q4 2021 has seen slightly more restrictions to the society due to the pandemic. However, the positive effect on our business has been a lot smaller than in the past. Many people were vaccinated and were not affected by many restrictions.

This quarter

When comparing revenues of Q4 2021 with Q4 2020 different growth rates can be observed by product category. Books and Media Revenues decreased by 4% whereas Fashion increased by 22%. In total revenues grew by 0.3%.

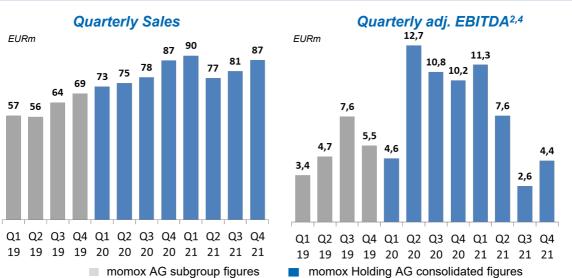
The adj. EBITDA margin of Q4 2021 ended at 5.1%, compared to 11.7% for Q4 2020. Like in the previous quarters the fast build up of employees in Leipzig, to accommodate the fashion business, has continued to affect the productivities negatively. This effect has led to higher logistic costs.

Adjustments were made due to one-off costs for the relocation of the fashion goods from Neuenhagen to the Leipzig warehouse and the closure of operations in Neuenhagen. Also in the adjustments are one-off costs of the reorganization of the legal group structure from GmbH to AG and a rebranding of our fashion website from ubup to momox fashion. In total one-off costs amounts to 0.7m for the quarter and 9.0m for the full year. We did not include the one-off costs in our reporting of Q1-Q3 and therefore we restate the adj. EBITDA for these quarters.

The consolidation of the logistics sites in Germany has been completed and the warehouse in Neuenhagen has been handed back to the landlord. The previously mentioned expansion of the Leipzig warehouse storage space has been successfully increased. Due to late delivery of automation equipment some finishing works are still outstanding.

Furthermore, momox successfully consolidated several smaller logistics sites in and around Stettin to one big new facility in Q4 2021. These logistic expansions will give momox the opportunity to further grow its business.





- YoY growth figure
- 2) Adj. EBITDA adjusted for IFRS16, exceptional adjustments and PPA effects
- 3) Net leverage ratio = NIBD / LTM adj. EBITDA [NIBD (NetInterestBearingDebt), LTM (Last Twelve Months) adj. EBITDA now comprises of LTM Q4 2021 momox Holding AG group]
- 1) 2019 values are not comparable, but have been added for information only. 2019 numbers are only from the momox AG subgroup

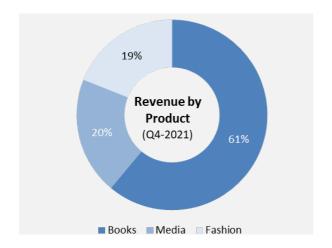


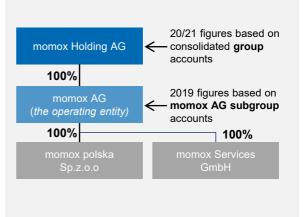
Q4 Highlights

Revenues by product category

momox group legal structure

- unaudited -





Other Topics

In December 2021 the company changed from momox GmbH and momox Holding GmbH into momox AG and momox Holding AG (a German stock corporation).

momox is now in the next steps to convert the company into a European stock corporation (SE).

	Group – key final	ncials				
EURm	Q4 2020	Q4 2021	YTD 2020	YTD 2021	FY 2020	LTM Q4 21
Revenue	86,9	87,1	311,9	335,1	311,9	335,1
adj. EBITDA ¹	10,2	4,4	38,2	25,9	38,2	25,9
adj. EBITDA ¹ (%)	11,7%	5,1%	12,2%	7,7%	12,2%	7,7%
NIBD					59,9	70,4
Leverage ratio ²					1,6	2,7

¹⁾ Adj. EBITDA – adjusted for IFRS16, exceptional adjustments and PPA effects

Net leverage ratio = NIBD / LTM adj. EBITDA [NIBD (NetInterestBearingDebt), LTM (Last Twelve Months) adj. EBITDA now comprises of LTM of Q4 2021 momox Holding GmbH group

Interim consolidated financial accounts

Profit and Loss¹ – consolidated accounts momox Holding AG Group

- unaudited except 2020 -

keur	Q4 2020	Q4 2021	YTD 2020	YTD 2021
Revenue	86,893	87,122	311,873	335,137
Other income	769	1,621	1,979	2,785
Cost of material	-29,357	-30,337	-107,906	-107,080
Personnel expenses	-12,609	-14,880	-48,103	-58,419
Other expenses	-36,312	-39,027	-126,256	-152,687
Depreciation and amortization	-2,077	-2,586	-8,340	-9,550
Earnings before interest and expenses (EBIT)	7,307	1,913	23,247	10,186
Interest and similar income	-41	25	26	98
Interest and similar expenses	-2,036	-1,928	-5,074	-7,244
Financial result	-2,077	-1,904	-5,048	-7,147
Earnings before taxes (EBT)	5,230	9	18,199	3,039
Income tax	224	28	-5,823	-1,059
Profit for the period	5,454	37	12,376	1,980

¹⁾ We eliminated for more clarity a booking that was made in January 2020 that has been reversed in December 2020 in the above reporting. The amount of 1,089 kEUR in the line *Gross profit* with corresponding costs in the *Other operating expenses* had a *Net profit / loss* effect in January and December of zero EUR.

Interim consolidated financial accounts

Balance Sheet – consolidated accounts momox Holding AG Group

- unaudited except 31 December 2020 -

·		
	FY 20	Q4 21
keur	31-Dec-20	31-Dec-21
Assets	238,028	239,494
Coodwill	100 227	100 227
Goodwill	108,327	108,327
Other intangible assets	41,242	36,127
Property, plant & equipment	5,963	14,136
Right-of-use assets	16,739	18,924
Financial assets	3,171	4,931
Deferred tax assets	71	364
Non-current assets	175,513	182,809
Inventories	14,639	16,973
Trade receivables	4,371	8,232
Income tax receivables	3,381	1,163
Other financial assets	1,546	1.586
Other assets	1,602	1,631
Cash and cash equivalents	36,976	27,100
Current assets	62,515	56,685
	,	,
Equity and liabilities	238,028	239,494
Equity and habilities	230,020	233,737
Share capital	30	120
Capital reserves	61,359	61,269
Retained earnings/losses	-363	12,167
Profit for the period	12,376	1,980
Non-controlling interest	0	0
Equity	73,402	75,536
Dunyiniana	F2F	604
Provisions	535	604
Lease liabilities	14,586	15,912
Green Bond	96,756	97,381
Other financial liabilities	0	12.105
Deferred tax liabilities	13,712	12,105
Non-current liabilities	125,589	126,003
Provisions	5,612	6,253
Lease liabilities	2,243	3,163
T 1 11	9,131	13,332
Trade payables	5,151	
	9,713	188
Income tax liabilities		
Trade payables Income tax liabilities Other financial liabilities Other liabilities	9,713	188

Interim consolidated financial accounts

Cash flow – consolidated accounts momox Holding AG Group

- unaudited except 2020 -

KEUR 2020 2021 2020 2021 Profit for the period 5,454 37 12,376 1,980 + Depreciation of intangible assets and property, plant and equipment and amoritization of intangible assets 1,502 1,778 6,048 6,814 -/+ (Profit) (Joss on disposal of non-current assets 156 125 153 125 + Depreciation of right-of-use assets 576 808 2,293 2,735 + Increase (Increase (Increase) 2,207 1,904 5,647 7,147 + Other non-cash income / expenses 2,7 3 29 32 Subtotal 9,566 4,621 31,769 19,882 -/+ Increase/decrease in inventories 9,566 4,621 31,769 19,882 -/+ Increase/decrease in trade accounts receivable 5,297 768 1,068 -3,861 -/+ Increase/decrease in trade accounts payable -4,255 635 -1,200 4,201 +/- Increase/decrease in refund liabilities -480 -483 229 0,718 +/- Increase/decrease in refund li					
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Financial result	-/+ (Profit) / loss on disposal of non-current assets	156	125	153	125
Financial result	+ Depreciation of right-of-use assets	576	808	2,293	2,735
+ Financial result 2,077 1,904 5,047 7,147 -/+ Other non-cash income / expenses 27 -3 29 32 Subtotal 9,566 4,621 31,769 19,892 -/+ Increase/decrease in inventories 906 -1,775 3,429 -2,334 -/+ Increase/decrease in trade accounts receivable 5,297 768 1,068 -3,861 -/+ Increase/decrease in trade accounts payable -4,255 635 -1,200 4,201 +/- Increase/decrease in trade accounts payable -4,80 -483 229 0,718 +/- Increase/decrease in trade accounts payable -4,255 635 -1,200 4,201 +/- Increase/decrease in trade accounts payable -4,80 -483 229 0,718 +/- Increase/decrease in contract liabilities -480 -483 229 0,018 +/- Increase/decrease in provisions -2,141 -2,229 2,008 703 +/- Increase/decrease in provisions -2,141 -2,229 2,008 703 + Increase/decrease in contract liabilities </td <td>+ Income taxes</td> <td>-224</td> <td>-28</td> <td>5,823</td> <td></td>	+ Income taxes	-224	-28	5,823	
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-/+ Increase/decrease in other assets -0,945 -1.318 -2,840 -6.650 +/- Increase/decrease in trade accounts payable +/- Increase/decrease in refund liabilities -480 -483 229 0,718 +/- Increase/decrease in refund liabilities -480 -483 229 0,718 +/- Increase/decrease in provisions -2,141 -2,229 2,008 703 +/- Increase/decrease in provisions -2,141 -2,229 2,008 703 +/- Increase/decrease in other liabilities -3.128 -610 -3.178 5,482 + Change in deferred taxes in equity 0 154 0 154 -Income tax paid -1,112 -4,092 -9,368 -10,144 - Cash flow from operating activities -Payments for investments in intangible assets -Payments for investments in intangible assets -Payments for investments in property, plant and equipment -1,519 -2,459 -4,662 -10,071 -Interest received -4.3 0 24 0 -2 Cash flow from investing activities -1,597 -2,369 -4,679 -9,994 +Proceeds from capital contributions by the shareholders of the parental company -Payments for the purchase of further interests in subsidiaries -1,597 -2,369 -4,679 -9,994 -Payments for the purchase of further interests in subsidiaries -1,597 -2,369 -4,679 -9,994 -Proceeds from the reduction of non-controlling interests 0 0 1,089 0 -Payments for the purchase of further interests in subsidiaries -21,732 0 -89,092 0 -7,000 0 1,089 0 -7,000 0 0 1,089 0 -7,000 0 0 1,089 0 -7,000 0 0 1,089 0 -7,000 0 0 1,089 0 -7,000 0 0 0 1,089 0 -7,000 0 0 0 1,089 0 -7,000 0 0 0 1,089 0 -7,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	-/+ Increase/decrease in inventories	906	-1,775	3,429	-2.334
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+/- Increase/decrease in refund liabilities -480 -483 229 0,718 4/- Increase/decrease in contract liabilities 634 105 1,508 1,225 4/- Increase/decrease in provisions -2,141 -2,229 2,008 703 1/- Increase/decrease in provisions -2,141 -2,229 2,008 703 4/- Increase/decrease in ordinal provisions -3128 -610 -3,178 5,482 4 Change in deferred taxes in equity 0 154 0 154 - Income tax paid -1,112 -4,092 -9,368 -10,144 - Cash flow from operating activities 4,343 -4,225 23,425 9,386 - Payments for investments in intangible assets -35 0 -43 -14 + Proceeds from disposals of property, plant and equipment 0 90 2 29,386 -10,701 - Payments for investments in property, plant and equipment -1,519 -2,459 -4,662 -10,071 - Interest received -43 0 24 0 - Cash flow from investing activities -1,597 -2,369 -4,679 -9,994 <td>-/+ Increase/decrease in other assets</td> <td>-0,945</td> <td>-1.318</td> <td>-2,840</td> <td>-6.650</td>	-/+ Increase/decrease in other assets	-0,945	-1.318	-2,840	-6.650
+/- Increase/decrease in refund liabilities -480 -483 229 0,718 4/- Increase/decrease in contract liabilities 634 105 1,508 1,225 4/- Increase/decrease in provisions -2,141 -2,229 2,008 703 1/- Increase/decrease in provisions -2,141 -2,229 2,008 703 4/- Increase/decrease in ordinal provisions -3128 -610 -3,178 5,482 4 Change in deferred taxes in equity 0 154 0 154 - Income tax paid -1,112 -4,092 -9,368 -10,144 - Cash flow from operating activities 4,343 -4,225 23,425 9,386 - Payments for investments in intangible assets -35 0 -43 -14 + Proceeds from disposals of property, plant and equipment 0 90 2 29,386 -10,701 - Payments for investments in property, plant and equipment -1,519 -2,459 -4,662 -10,071 - Interest received -43 0 24 0 - Cash flow from investing activities -1,597 -2,369 -4,679 -9,994 <td>+/- Increase/decrease in trade accounts payable</td> <td>-4.255</td> <td>635</td> <td>-1.200</td> <td>4.201</td>	+/- Increase/decrease in trade accounts payable	-4.255	635	-1.200	4.201
+/- Increase/decrease in contract liabilities 634 105 1.508 1,225 +/- Increase/decrease in provisions -2,141 -2,229 2,008 703 +/- Increase/decrease in other liabilities -3.128 -610 -3.178 5,482 + Change in deferred taxes in equity 0 154 0 154 - Income tax paid -1,112 -4,092 -9,368 -10,144 - Cash flow from operating activities -35 0 -43 -10,144 - Payments for investments in intangible assets -35 0 -43 -14 + Proceeds from disposals of property, plant and equipment 0 90 2 90 - Payments for investments in property, plant and equipment -1,519 -2,459 -4,662 -10,071 + Proceeds from disposals of property, plant and equipment -1,519 -2,459 -4,662 -10,071 + Interest received -43 0 24 0 - Cash flow from investing activities -1,597 -2,369 -4,679 -9,994 + Proceeds from capital contributions by the shareholders of the parental company -231 0 -2					
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+ Proceeds from disposals of property, plant and equipment					·
+ Proceeds from disposals of property, plant and equipment					
- Payments for investments in property, plant and equipment + Interest received -43 0 24 0 = Cash flow from investing activities -1,597 -2,369 -4,679 -9,994 + Proceeds from capital contributions by the shareholders of the parental company - Payment for distribution to shareholders of the parental company - Payments for the purchase of further interests in subsidiaries - Proceeds from the reduction of non-controlling interests - Proceeds from the issuance of the Green Bond - Proceeds from borrowings (loans) - Repayments of lease liabilities - Sepayments of lease equivalents from cash-relevant transactions - Sepayments of leash and cash equivalents at the beginning of the period - Sepayments - Sepaym					
+ Interest received -43 0 24 0 = Cash flow from investing activities -1,597 -2,369 -4,679 -9,994 + Proceeds from capital contributions by the shareholders of the parental company 3.340 0 1,550 0 - Payment for distribution to shareholders of the parental company -231 0 -231 0 - Payments for the purchase of further interests in subsidiaries -21,732 0 -89,092 0 - Proceeds from the reduction of non-controlling interests 0 0 1,089 0 + Proceeds from the issuance of the Green Bond 0 0 100,000 0 + Proceeds from borrowings (loans) 0 0 100,000 0 - Repayments of loans and borrowings -38.034 0 -38,034 0 - Repayments of lease liabilities -556 -791 -2,203 -2,674 - Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,056 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056					
= Cash flow from investing activities -1,597 -2,369 -4,679 -9,994 + Proceeds from capital contributions by the shareholders of the parental company - Payment for distribution to shareholders of the parental company - Payments for the purchase of further interests in subsidiaries - Proceeds from the reduction of non-controlling interests - Proceeds from the issuance of the Green Bond - Proceeds from borrowings (loans) - Repayments of loans and borrowings - Repayments of lease liabilities - S56 - 791 - 1,089 - 2,003 - 2,674 - Interests paid - 2,680 - 1,672 - 2,798 - 6,594 - Cash flow from financing activities - 59,892 - 2,463 - 27,795 - 9,268 Change in cash and cash equivalents from cash-relevant transactions - 57,145 - 9,056 - 9,049 - 9.876 - 46,025 - 36,976					-10,071
+ Proceeds from capital contributions by the shareholders of the parental company - Payment for distribution to shareholders of the parental company - Payments for the purchase of further interests in subsidiaries - Proceeds from the reduction of non-controlling interests - Proceeds from the issuance of the Green Bond - Proceeds from borrowings (loans) - Repayments of loans and borrowings - Repayments of lease liabilities - For the purchase of the Green Bond - Proceeds from borrowings (loans) - Repayments of loans and borrowings - Repayments of lease liabilities - For the purchase of the parental company - Payments of loans and borrowings interests - For the purchase of further interests - For the purchase of further interests - For the purchase of the parental company - Payments of the period - Payments of loans and onting activities - For the parental company - Payments of loans and borrowings of the Green Bond - Payments of loans and borrowings of the Green Bond - Payments of loans and borrowings of the Green Bond - Proceeds from the reduction of non-controlling interests - For the purchase of the payments - For the payments of loans and the payments of the period - Payments of the parental company - Payments of loans and on the payments of the period - Payments of the parental company - Payments of loans and on the payments of the payments of the parental company - Payments of the payments of the parental company - Payments of the parental company - Payments of the payments of the payments of the payments of the parental company - Payments of the paymen					0.004
company 3.340 0 1,550 0 - Payment for distribution to shareholders of the parental company -231 0 -231 0 - Payments for the purchase of further interests in subsidiaries -21,732 0 -89,092 0 + Proceeds from the reduction of non-controlling interests 0 0 1,089 0 + Proceeds from the issuance of the Green Bond 0 0 100,000 0 + Proceeds from borrowings (loans) 0 0 1,924 0 - Repayments of loans and borrowings -38.034 0 -38,034 0 - Repayments of lease liabilities -556 -791 -2,203 -2,674 - Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976	= Cash flow from investing activities	-1,597	-2,369	-4,6/9	-9,994
- Payment for distribution to shareholders of the parental company - Payments for the purchase of further interests in subsidiaries - Proceeds from the reduction of non-controlling interests - Proceeds from the reduction of non-controlling interests - Proceeds from the issuance of the Green Bond - Proceeds from borrowings (loans) - Repayments of loans and borrowings - Repayments of lease liabilities - Proceeds from borrowings - Proceeds from the reduction of non-controlling interests - Proceeds from the	+ Proceeds from capital contributions by the shareholders of the parental				
- Payments for the purchase of further interests in subsidiaries -21,732 0 -89,092 0 + Proceeds from the reduction of non-controlling interests 0 0 1,089 0 + Proceeds from the issuance of the Green Bond 0 0 100,000 0 + Proceeds from borrowings (loans) 0 0 1,924 0 - Repayments of loans and borrowings -38.034 0 -38,034 0 - Repayments of lease liabilities -556 -791 -2,203 -2,674 - Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976	company	3.340	0	1,550	0
+ Proceeds from the reduction of non-controlling interests 0 0 1,089 0 + Proceeds from the issuance of the Green Bond 0 0 100,000 0 + Proceeds from borrowings (loans) 0 0 1,924 0 - Repayments of loans and borrowings -38.034 0 -38,034 0 - Repayments of lease liabilities -556 -791 -2,203 -2,674 - Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976	- Payment for distribution to shareholders of the parental company	-231	0	-231	0
+ Proceeds from the issuance of the Green Bond 0 0 100,000 0 + Proceeds from borrowings (loans) 0 0 1,924 0 - Repayments of loans and borrowings -38.034 0 -38,034 0 - Repayments of lease liabilities -556 -791 -2,203 -2,674 - Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976	,	-21,732	0	-89,092	0
+ Proceeds from borrowings (loans) 0 1,924 0 - Repayments of loans and borrowings -38.034 0 -38,034 0 - Repayments of lease liabilities -556 -791 -2,203 -2,674 - Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976		0			0
- Repayments of loans and borrowings -38.034 0 -38,034 0 - Repayments of lease liabilities -556 -791 -2,203 -2,674 - Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976		0	0		0
- Repayments of lease liabilities -556 -791 -2,203 -2,674 - Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976	<u> </u>	0	0	1,924	0
- Interests paid -2.680 -1,672 -2.798 -6,594 = Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions + Cash and cash equivalents at the beginning of the period -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976					0
= Cash flow from financing activities -59,892 -2,463 -27,795 -9,268 Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976					
Change in cash and cash equivalents from cash-relevant transactions -57,145 -9,056 -9,049 -9.876 + Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976	·		-1,672		
+ Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976	= Cash flow from financing activities	-59,892	-2,463	-27,795	-9,268
+ Cash and cash equivalents at the beginning of the period 94,122 36,156 46,025 36,976	Change in cash and cash equivalents from cash-relevant transactions	-57.145	-9.056	-9.049	-9.876
	= Cash and cash equivalents at the end of the period	36,976	27,100	36,976	27,100



Interim financial accounts

Profit and Loss¹ – momox Holding AG

- unaudited except 2020 -

8. Net profit / loss for the period	24,208	68	17,363	4,750
7. Result after taxes				
6. Taxes on income and earnings	-8,031	-188	-8,031	-2,507
5. Interest and similar expenses	-2,424	-2,386	-5,167	-9,084
4. Other interest and similar income	-43	298	24	857
3. Profits received on basis of a profit pooling, profit transfer or partial profit transfer agreement	35,633	2,830	35,633	16,725
2. Other operating expenses	-926	-490	-5,099	-1,248
1. Other income	0	4	5	6
keur	2020	2021	2020	2021
	Q4	Q4	YTD	YTD

¹⁾ We eliminated for more clarity a booking that was made in January 2020 that has been reversed in December 2020 in the above reporting. The amount of 1,089 kEUR in the line *Gross profit* with corresponding costs in the *Other operating expenses* had a *Net profit / loss* effect in January and December of zero EUR.



Interim financial accounts

Balance Sheet – momox Holding AG

- unaudited except 31 December 2020 -

kEUR	Q4 20 31-Dec-20	FY 20 31-Dec-20	Q4 21 31-Dec-21
	01 000 10	01 000 10	
Assets	225,979	225,979	225,260
A. Fixed assets			
Financial assets	184,500	184,500	184,575
B. Current assets			
I. Receivables and other assets	37,580	37,580	35,032
II. Cash and cash equivalents	3,880	3,880	5,639
C. Prepaid expenses	20	20	15
Equity and liabilities	225,979	225,979	225,260
Equity and liabilities A. Equity	225,979	225,979	225,260
	225,979 30	225,979 30	225,260 120
A. Equity			
A. Equity I. Subscibed capital	30	30	120
A. Equity I. Subscibed capital II. Capital reserve	30 61,359	30 61,359	120 61,269
A. Equity I. Subscibed capital II. Capital reserve III. Profit / loss carried forward	30 61,359 -137	30 61,359 -137	120 61,269 17,226



Interim financial accounts

Cash flow - momox Holding AG

- unaudited -

	Q4	Q4	YTD	YTD
keur	2020	2021	2020	2021
			47.000	
+/- Net profit / loss for the period	24,208	68	17,363	4,750
+/- Increase / decrease in other provisions	-164	195	308	-83
-/+ Increase / decrease in inventories, trade receivables and other assets not attributable to investing or fincancing activities	2,209	5	-20	-1
+/- Increase / decrease in trade payables and other liabilities not attributable to investing or fincancing activities	-9,470	39	-5,032	-81
+/- Interest expenses / interest income	2,467	-743	5,144	-8,498
+/- Income tax expense / income	8,031	188	8,031	2,507
-/+ Income tax payments	0	-4,092	0	-11,701
= Cash flow from operating activities	27,281	-4,339	25,794	-13,107
- Payments for investments in financial assets	-19,942	0	-89,225	-75
+ Repayment for profit/loss transfer agreement	0	0	0	35,633
+ Interest received	-44	271	23	667
= Cash flow from investing activities	-19,986	271	-89,202	36.225
+ capital contribution to shareholders	1,555	0	1,555	0
+ payments from the reduction of shares	0	0	1,089	0
- payments from borrowing (loans)	-37,580	0	-37,580	-15,000
+ proceeds from the issuance from the Green Bond	0	0	100,000	0
+ proceeds from borrowing (loans)	37,322	0	37,322	0
- repayments of loans	-31,609	0	-31,609	0
- interest paid	-452	-1,614	-3,283	-6,359
- payment for distribution for shareholders	-231	0	-231	0
= Cash flow from financing activities	-30,995	-1,614	67,263	-21,359
Change in cash and cash equivalents from cash-relevant transact	-23,700	-5,683	3,855	1,759
+ Cash and cash equivalents at the beginning of the period	27,579	11,321	25	3,880
= Cash and cash equivalents at the end of the period	3,880	5,639	3,880	5,639



We give your used products a new home
Easier – Cheaper - More secure
momox Mission Statement

