

Repayment of a share loan as part of a reserved capital increase

Paris, France - March 20, 2026 - 8:00am CET - Crypto Blockchain Industries (CBI) announces a share loan repayment as part of a capital increase and reserved for its main shareholder Ker Ventures SARL ("Ker Ventures") at a price of €0.2370 per share.

CBI has two programs with Ker Ventures to acquire Bitcoin mining servers and strengthen its partnership with Blockware Solutions.

The first is a share sale program by Ker Ventures, followed by non-dilutive current account advances by Ker Ventures to CBI and bearing interest at a rate of 8% per annum.

The second is an interest-free share lending program by Ker Ventures to CBI, with the shares being repaid interest-free with a parity of 1 share issued for 1 share loaned. As part of this second program, CBI acquired convertible notes issued by Blockware Solutions in exchange for CBI shares in October 2025 and February 2026, and CBI sold CBI shares in calendar year 2025 to acquire Bitcoin mining servers. This second program involved 27,919,000 CBI shares, loaned interest-free by Ker Ventures.

The loan granted by Ker Ventures, corresponding to those 27,919,000 shares, was in the amount of EUR 6,615,859.39. This loan was repaid in full on March 10, 2026, through the issuance of 27,919,000 new CBI shares, as part of a capital increase reserved for Ker Ventures, representing 8.87% of CBI's share capital after issuance. The formalities for the creation of shares and the publication of shares are underway and will be the subject of a Euronext opinion.

The new CBI shares were subscribed at a unit price of €0.2370. The amount of the capital increase, including the premium, was therefore EUR 6 615 859.39, corresponding to the full amount of the loan which was terminated. CBI's share capital increased by the same amount.

The transaction has been the subject of a special report by the Statutory Auditors and a report of the Board of Directors will be submitted to the next general meeting of shareholders.

There is no other equity loan by Ker Ventures to CBI.

Warnings

The implementation of CBI projects, as well as their operational budget and financing plan, remain fundamentally subject to significant uncertainties. Failure to comply with the underlying assumptions could have a material and negative impact on the value of the CBI's assets and liabilities. In addition, investing in crypto-assets carries risks related in particular to their intrinsic volatility, which can affect the financial performance of the CBI. CBI reminds investors that the past performance of crypto-assets is not a guarantee of their future performance. A detailed description of the risks associated with an investment in CBI's securities is available in the Company's financial reports on its website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2) and on OTCQB, whose objective is to build the largest possible portfolio of Bitcoins and other crypto-assets by acquiring them at below-market prices via the ACE strategy: buy mainly Bitcoins on the market (ACQUIRE), develop utility tokens and proprietary digital assets that can be sold in exchange for Bitcoins (CREATE), and acquire Bitcoin at a reduced cost through mining operations (EARN) as part of a long-term strategic partnership with Blockware Solutions, a provider

specializing in infrastructure and hosting of Bitcoin mining operations in the United States. For more information, visit www.cbicorp.io.

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