

PRESS RELEASE

REBIRTH S.P.A. – UPDATE ON THE CAPITAL INCREASE

Formello, 2 March 2026 – Rebirth S.p.A. (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development and management of real estate assets, listed on the Euronext Growth Paris market, announces that the Board of Directors resolved on the last meeting of 26 February 2026, to amend the capital increase resolution adopted on 22 January 2026 for technical reasons.

The new resolution approved by the Board of Directors amended the methods and terms of execution of the capital increase resolved on 22 January 2026.

The capital increase will still be in cash, **divisible**, for a maximum amount of **€ 6,392,914** with a **share premium of € 3,487,044**, through **the issue of a maximum number of 2,905,870 newly issued ordinary shares** having the same characteristics as those in circulation at an **issue price of € 2.2, including the share premium for euro 1.2**. Pursuant to art. 2441, paragraph 5, of the Italian Civil Code, the Board of Directors also resolved to exclude the option right. The capital increase will be reserved for subscription by strategic investors within 60 days of the publication of the minutes of the aforementioned Board of Directors in the Register of Companies.

The capital increase, in line with the original one, remains aimed at **strengthening the Group's capital structure** and supporting the acceleration of the main real estate and hospitality development projects in Italy and Spain. The new resources will also allow the Company to seize additional investment opportunities consistent with the Company's strategic positioning.

Further details on the terms and operating conditions of the capital increase will be communicated in accordance with the procedures provided for by applicable legislation.

This press release is available on the www.re-birth.it website and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for renovation and builds properties for rental or sale on the market. The focus of Rebirth is the construction of residential properties with innovative solutions and the construction and direct management of tourist, hotel and non-hotel properties with the offer of apartments, holiday homes and guest houses. The real estate assets in Rebirth's portfolio are of 4 types: industrial and office, commercial, residential and tourism.

ALREB

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