



CBI continues to implement its ACE strategy during December 2025

- **In December 2025, measured in Bitcoins, the return on CBI's mining servers is stable compared to the previous month**
- **In the same month, measured in USD, the mining return remains superior to 13% per year with Bitcoin at \$87,500**
- **CBI maintains its policy of holding Bitcoins in its portfolio in order to position itself for a possible market rebound and aims to expand its server fleet**

Paris, France, January 6, 2025, at 8:00 am CET (CBI, Euronext Growth Paris: FR0014007LWO - ALCBI; OTCQB: CBIPF) – CRYPTO BLOCKCHAIN INDUSTRIES (“CBI”) continues to implement its ACE strategy during December 2025. The performance of mining servers, measured in Bitcoins, remains stable compared to the previous month, reflecting the strength of the group's operating model in a still volatile market environment. Over the same month, measured in USD, mining returns remained above 13% per annum with Bitcoin at USD 87,500. CBI is maintaining its policy of holding Bitcoins in its portfolio in order to position itself for a possible market rebound and aims to expand its server fleet.

With the recent acquisition of 210 additional Bitmain S21 Pro 234T servers and 24 Bitmain S21+ 235T servers, CBI continues to rapidly expand its mining infrastructure, and the network now has 718 servers. The 24 Bitmain S21+ 235T servers were recently connected to the Bitcoin network, while the 210 Bitmain S21 Pro 234T servers will be connected in the coming weeks and are not yet contributing to the business's performance.

In December 2025, the yield of mining servers, measured in Bitcoins, remained stable. This development is in line with the sector context, where the most efficient infrastructures are managing to maintain stable performance despite the increased difficulty of the network and the volatility of crypto-asset prices. It also confirms the strength of CBI's operating model and its ability to operate sustainably in a demanding competitive environment.

Over the same period, measured in USD, mining returns remained above 13% per annum with a Bitcoin price of USD 87,500. This level of return is considered attractive. It reflects CBI's control of operating costs, the energy performance of the infrastructure deployed, and the continuous optimization of Bitcoin production capacity. This profitability is likely to fluctuate upwards or downwards depending in particular on the price of Bitcoin, which directly influences the value of commissions received, the cost of electricity, and the difficulty rate of the Bitcoin network, which measures the complexity of mining a Bitcoin block and therefore the level of commissions earned by CBI.

During December 2025, CBI did not make any significant sales of Bitcoins, except for those strictly necessary to pay for electricity. This strategy aims to maintain direct exposure to Bitcoin and enable the group to take full advantage of any rebound in the crypto-asset markets. In the absence of a rebound, and especially in the event of a market downturn, the value of the assets held by CBI would be reduced accordingly.

Composition of the portfolio of crypto-assets and similar assets, including mining servers

CBI's portfolio of crypto-assets and similar assets remains significant and is gradually growing, without taking into account the valuation of the company's own tokens. This portfolio mainly comprises Bitcoins from mining operations and assets related to production infrastructure, in particular mining servers.

The portfolio also includes fiat currency holdings, which are currently intended to be invested in accordance with the group's allocation strategy.

In line with the ACE (Acquire, Create, Earn) strategy, this policy aims to provide CBI with additional levers to support its international growth, sustainably strengthen its credibility within the blockchain ecosystem, and consolidate its strategic presence in key markets, particularly in North America.

It should be noted that some of the crypto assets listed below may be held for periods longer than 12 months.

December 31, 2025	Quantities	Unit Price	Total Valuation
Main crypto-assets and assimilated			
Bitcoin (*)	39.36	\$87,500	\$3,443,889
Bitcoin (Mining rewards)	8.66	\$87,500	\$757,554
Bitcoin (fiat allocated to the purchase of BTC) (**)	4.32	\$87,500	\$377,628
Bitmain Asics & S21 servers (***)	518	n/a	\$2,896,477
Upcoming new servers (****)	210	n/a	\$990,000
BNB (CEA Industries shares - Ticker BNC)	49,505	\$6.60	\$326,733
BNB	0.1	\$863.14	\$85
Solana	845	\$124.64	\$105,321
USDT	9	\$1.00	\$9
Other crypto-assets			
COPI	20,196,709	\$0.005	\$104,599
POL	75,576	\$0.101	\$7,595
CHAIN	36,045,254	\$0.011	\$392,533
BRIL	7,340,198	\$0.011	\$81,109
ATRI	30,326,589	\$0.000	\$0
Tokens / Internal CBI Projects			
CRYS	493,763,990	Token CBI	Token CBI
FAV	10,408,459,533	Token CBI	Token CBI
LIGHTS (*****)	10,669,518,000	Token CBI	Token CBI
KTG (*****)	26,500,000	Token CBI	Token CBI
CTS (*****)	420,000,000	Token CBI	Token CBI
Total valuation (US\$)			\$9,483,533

(*) The price of Bitcoin and all other crypto assets is taken at the close of trading on December 31

(**) Fiat currencies allocated to the purchase of Bitcoins - Gradual purchases to take advantage of opportunities

(***) Amounts invested in S21+, S21 XP, and S21 Hydro servers, net of disposals

(****) New servers being installed during January 2025

(*****) Projects in partnership with third parties - Only the CBI share is reflected in this table.

(*****) i.e.: 100 million already allocated in full ownership to CBI; 320 million representing CBI's share in the balance of tokens not yet allocated

Disclaimers

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and failure to achieve the underlying assumptions may have a material and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility that could have an impact on CBI's financial performance. CBI considers it useful to remember that the past performance of crypto-assets is not a guarantee of future performance. A detailed description of the risks associated with an investment in CBI securities can be found in the Company's financial reports available on CBI's website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the largest possible portfolio of Bitcoins and other crypto-assets by buying them at a below-market price by applying the ACE strategy: ACQUIRE, the purchase mainly of Bitcoins on the market; CREATE, the creation of its own utility tokens in the field of the metaverse (AlphaVerse, Football at AlphaVerse) or that of digital assets backed by real goods (Gemplay, diamonds); EARN, the acquisition of Bitcoin at a reduced cost via mining operations, as part of a long-term strategic partnership with Blockchain Solutions, one of the first Bitcoin miners in the United States. To learn more, visit www.cbicorp.io and www.alphaverse.com.

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