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Euronext Amsterdam: AXS

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Accsys Technologies PLC
("Accsys", the "Group" or the "Company")

Successful Completion of Debt Refinancing

Accsys, the world's leading supplier of premium, high performance and sustainable wood building materials, today announces that it has agreed new debt financing facilities (the "Facilities") of €55 million, provided on an equal basis by ABN AMRO Bank N.V. ("ABN AMRO") and HSBC UK Bank PLC ("HSBC") (together, the "Banks").

The Facilities comprise of a €20 million term loan and a €35 million Revolving Credit Facility and are committed for a three-year term, maturing in October 2028. The Facilities include an option, at the Banks' discretion, to extend for a further year to October 2029. Pricing terms on the Facilities are improved, together with lower quarterly capital repayments compared to the current €52.1 million facility held with ABN AMRO, which was due to mature in September 2027.

The refinancing replaces the current ABN AMRO facility, provides additional liquidity for the Group and strengthens the Group's financial position on improved financial terms.

Jelena Arsic van Os, Chief Executive Officer, commented:

"This strategic re-financing model strengthens our capital structure, enhances financial flexibility and further de-risks our profile, positioning us to execute our FOCUS strategy and growth plans with greater confidence and resilience."

Sameet Vohra, Chief Financial Officer, commented:

"The success of this refinancing demonstrates continued strong support from ABN AMRO, and we are delighted to partner with HSBC, a bank of significant strength and reputation. We are pleased to have secured improved financing facilities and we would like to take this opportunity to thank ABN AMRO and HSBC who have demonstrated confidence in our business model and strategy."

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Enquiries:

Accsys Investor Relations

ir@accsysplc.com

Panmure Liberum (London) – Nomad and Broker
Nicholas How (NOMAD), Will King, Gaya Bhatt

+44 (0) 20 3100 2000

ABN Amro (Amsterdam) – Broker

Richard van Etten, Dennis van Helmond

+31 (0) 20 344 2000

Media:

Camarco (UK)

GINNY Pulbrook, Tom Huddart, Tilly Butcher

accsys@camarco.co.uk

+44 (0)20 3757 4980

Huijskens Sassen Communications (NL)

Clemens Sassen, Tessa Nelissen

+31 (0) 20 68 55 955

Notes to editors:

Accsys (Accsys Technologies PLC) is disrupting the building materials industry with its high-performance wood products and proprietary technology. Driven by its purpose of “changing wood to change the world”, Accsys takes fast-growing, certified sustainable wood and turns it into long lasting, eco-friendly building materials – backed by warranties of up to 50 years. Operating in the rapidly growing global wood construction market, Accsys has an established manufacturing footprint in Europe and North America with active product distribution in more than 25 countries. Accsys is listed on the London Stock Exchange AIM market and on Euronext Amsterdam, under the symbols 'AXS'.

Accsys is a Participant of the United Nations Global Compact and adheres to its principles-based approach to responsible business.

Visit www.accsysplc.com

Accoya® is the global leader for high-performance wood. Created through a proprietary acetylation process developed by Accsys, Accoya delivers superior durability and stability, backed by an industry-leading warranty of up to 50 years. It holds Cradle to Cradle Certified® Gold (Full Scope – V3.1) status for its circular economy benefits. Combining the natural beauty of wood with exceptional performance, Accoya is the preferred choice for windows, doors, cladding, and decking — outperforming hardwoods and manmade materials in durability, stability, and sustainability.

Tricoya® acetylated wood chips redefine panel products, creating next-generation panels that thrive outdoors and in wet environments. Recognised as the biggest leap in wood composites in over 30 years, Tricoya panels combine the strength and versatility of traditional products with unmatched durability and eco-friendliness – backed by a warranty of up to 50 years - expanding design and construction possibilities like never before.

To find out more visit: www.accoya.com

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