

NOTICE TO COVERED BONDHOLDERS

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21 October 2025



KNAB N.V.

(incorporated under the laws of the Netherlands with limited liability

and having its statutory seat in Amsterdam, the Netherlands and previously acting under the name Aegon Bank N.V.)

Legal Entity Identifier (LEI:) 549300772D1G8JPIUR96

(the "**Issuer**")

and

KNAB CONDITIONAL PASS-THROUGH COVERED BOND COMPANY B.V.

(incorporated under the laws of the Netherlands with limited liability

and having its statutory seat in Amsterdam, the Netherlands and previously acting under the name Aegon Conditional Pass-through Covered Bond Company B.V.)

Legal Entity Identifier (LEI:) 724500KYLNRKXC3D464

(the "**CBC**" and "**Guarantor**")

NOTICE OF RESULTS OF ADJOURNED MEETING

to the eligible holders of its outstanding:

| | ISIN / Common Code | Outstanding Principal Amount |
|--|--------------------------|------------------------------|
| EUR 500,000,000 0.750 per cent. fixed rate Covered Bonds due June 2027 | XS1637329639 / 163732963 | EUR 500,000,000 |

(the "**Covered Bonds**")

On 12 September 2025, the Issuer gave a Notice of Meeting to convene the Meeting (as defined below) and the Adjourned Meeting (as defined below) in respect of the Covered Bonds for the purpose of soliciting a consent to the transfer of the Covered Bonds from the EUR 5,000,000,000 conditional pass-through covered bond programme of the Issuer (the "**Conditional Pass-Through Covered Bond Programme**") to the EUR 7,500,000,000 soft bullet covered bond programme of the Issuer (the "**Soft Bullet Covered Bond Programme**") by replacing the CBC as Guarantor with Knab SB Covered Bond Company B.V. (the "**Soft Bullet CBC**") as guarantor, to modify and/or replace the Final Terms and the Conditions of the Covered Bonds (as set out in the Trust Deed and completed by the Final Terms) with the final terms and terms and conditions of the Soft Bullet Covered Bond Programme to provide that, instead of being "conditional pass-through" Covered Bonds, the Covered Bonds will instead become "soft bullet" Covered Bonds, as proposed by the Issuer (the "**Proposed Amendments**") for approval by an extraordinary resolution of the Covered Bondholders, all as further described in the consent solicitation memorandum dated 12 September 2025 (the "**Consent Solicitation Memorandum**"). The full terms and conditions of the Consent Solicitation were contained in the Consent Solicitation Memorandum prepared by the Issuer.

Following the adjournment of the meeting of the Covered Bondholders convened on 7 October 2025 (the "**Meeting**"), which was adjourned for want of quorum, the Meeting of the Covered Bondholders was resumed earlier today (the "**Adjourned Meeting**") in connection with the Consent Solicitation and the Issuer now announces the results of the Adjourned Meeting.

Capitalised terms used but not defined herein shall have the meanings set out in the Consent Solicitation Memorandum.

1. RESULTS OF ADJOURNED MEETING

The Adjourned Meeting was held earlier today, and **NOTICE IS HEREBY GIVEN** to the Covered Bondholders that the Extraordinary Resolution in relation to the Proposed Amendments was:

duly passed

in accordance with the required quorum and majority, the Eligibility Condition was satisfied in relation thereto and the Consent Solicitation has not been terminated, and accordingly, the Proposed Amendments are expected to be implemented within one (1) month from the day of the Adjourned Meeting (or such later date as determined by the Issuer).

- 54.88 per cent. of the Principal Amount Outstanding held by Eligible Covered Bondholders was represented at the Adjourned Meeting.
- 97.49 per cent. of total votes validly cast by Eligible Covered Bondholders were in favour of the Extraordinary Resolution.
- 98.67 per cent. of the total block voting instructions were provided by Eligible Covered Bondholders.

2. MISCELLANEOUS

Further information relating to the Consent Solicitation can be obtained directly from the Solicitation Agent and the Tabulation Agent:

Solicitation Agent

Coöperatieve Rabobank U.A.
Croeselaan 18
3521 CB Utrecht
The Netherlands
Tel.: +31 30 216 9724
Attn.: FI DCM Origination
Email: fm.eu.dcmfi@rabobank.com

Tabulation Agent

Kroll Issuer Services Limited
The News Building
3 London Bridge Street
London SE1 9SG
United Kingdom
Tel.: +44 207 704 0880
Email: knab@is.kroll.com
Attn.: David Shilson / Scott Boswell
Website: <https://deals.is.kroll.com/knab>

DISCLAIMER: This announcement must be read in conjunction with the Consent Solicitation Memorandum which contains important information which should be read carefully before any decision is made with respect to the Consent Solicitation. If any Covered Bondholder is in any doubt as to the action it should take or is unsure of the impact of the

implementation of the Proposed Amendments, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

The distribution of the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Memorandum comes are required by each of the Issuer, the CBC, the Solicitation Agent and the Tabulation Agent to inform themselves about, and to observe, any such restrictions.