

NOTICE TO COVERED BONDHOLDERS

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7 October 2025



KNAB N.V.

*(incorporated under the laws of the Netherlands with limited liability
and having its statutory seat in Amsterdam, the Netherlands and previously acting under the name Aegon Bank N.V.)*
Legal Entity Identifier (LEI:) 549300772D1G8JPIUR96
(the "**Issuer**")

and

KNAB CONDITIONAL PASS-THROUGH COVERED BOND COMPANY B.V.

*(incorporated under the laws of the Netherlands with limited liability
and having its statutory seat in Amsterdam, the Netherlands and previously acting under the name Aegon Conditional
Pass-through Covered Bond Company B.V.)*
Legal Entity Identifier (LEI:) 724500KYLNRKXC3D464
(the "**CBC**" and "**Guarantor**")

NOTICE OF RESULTS OF MEETING AND ADJOURNMENT OF MEETING

to the eligible holders of its outstanding:

	ISIN / Common Code	Outstanding Principal Amount
EUR 500,000,000 0.750 per cent. fixed rate Covered Bonds due June 2027	XS1637329639 / 163732963	EUR 500,000,000

(the "**Covered Bonds**")

On 12 September 2025, the Issuer gave a Notice of Meeting in respect of the Covered Bonds for the purpose of soliciting a consent to the transfer of the Covered Bonds from the EUR 5,000,000,000 conditional pass-through covered bond programme of the Issuer (the "**Conditional Pass-Through Covered Bond Programme**") to the EUR 7,500,000,000 soft bullet covered bond programme of the Issuer (the "**Soft Bullet Covered Bond Programme**") by replacing the CBC as Guarantor with Knab SB Covered Bond Company B.V. (the "**Soft Bullet CBC**") as guarantor, to modify and/or replace the Final Terms and the Conditions of the Covered Bonds (as set out in the Trust Deed and completed by the Final Terms) with the final terms and terms and conditions of the Soft Bullet Covered Bond Programme to provide that, instead of being "conditional pass-through" Covered Bonds, the Covered Bonds will instead become "soft bullet" Covered Bonds, as proposed by the Issuer (the "**Proposed Amendments**") for approval by an extraordinary resolution of the Covered Bondholders, all as further described in the consent solicitation memorandum dated 12 September 2025 (the "**Consent Solicitation Memorandum**"). The full terms and conditions of the Consent Solicitation were contained in the Consent Solicitation Memorandum prepared by the Issuer.

A meeting of the Covered Bondholders (the "**Meeting**") was held earlier today in connection with the Consent Solicitation and the Issuer now announces the results of the Meeting.

Capitalised terms used but not defined herein shall have the meanings set out in the Consent Solicitation Memorandum.

1. RESULTS OF MEETING

The Meeting was held earlier today, and **NOTICE IS HEREBY GIVEN** to the Covered Bondholders that the Meeting is:

adjourned

due to the required quorum not being present and, accordingly, an adjourned Meeting will be held on 21 October 2025, 11:00 a.m..

2. TIMETABLE FOR THE CONSENT SOLICITATION

Set out below is a timetable showing possible outcomes for the timing of the Consent Solicitation and the adjourned Meeting, which will depend, among other things, on timely receipt (and non-revocation) of instructions, the rights of the Issuer (where applicable) to extend, waive any condition (other than the Consent Conditions) of, amend and/or terminate the Consent Solicitation (other than the terms of the Extraordinary Resolution) and subsequently cancel the adjourned Meeting described in the Consent Solicitation Memorandum and the satisfaction of the Consent Conditions at the adjourned Meeting, as applicable. Accordingly, the actual timetable may differ significantly from the timetable below.

Announcement of adjourned Meeting

Announcement of adjourned Meeting was made simultaneously with 12 September 2025.
announcement of Consent Solicitation.

Expiration Deadline

Final deadline for receipt by the Tabulation Agent of valid Consent 11:00 a.m. (Central European Time)
Instructions or Ineligible Holder Instructions. on 17 October 2025.

This will also be the deadline for making any other arrangements to attend or to be represented or to vote at the adjourned Meeting.

Adjourned Meeting

Adjourned Meeting, to be held at the offices of NautaDutilh N.V., The adjourned Meeting will
Beethovenstraat 400, 1082 PR Amsterdam, the Netherlands. commence at 11:00 a.m. (Central
European Time) on 21 October
2025.

The quorum required for an adjourned Meeting to consider the Extraordinary Resolution is one or more Covered Bondholders actually present or represented and holding or representing Covered Bonds whatever the Principal Amount Outstanding of the Covered Bonds so held or represented.

Announcement of results of adjourned Meeting

Announcement of the results of the adjourned Meeting and, if the Extraordinary Resolution is passed, satisfaction (or not) of the Eligibility Condition.

As soon as reasonably practicable after the adjourned Meeting.

Delivery of notice of such results to Euroclear and Clearstream, Luxembourg for communication to its account holders and an announcement released on the news service of Euronext Amsterdam.

Effective Date

If the Extraordinary Resolution is passed at the adjourned Meeting and the Eligibility Condition is satisfied, the Proposed Amendments described in the Consent Solicitation Memorandum are expected to be implemented within one (1) month from the adjourned Meeting, as applicable (or such later date as determined by the Issuer) (the date of implementation, the "**Effective Date**").

Payment Date

Payment of any Early Participation Fee.

23 October 2025, in case the Extraordinary Resolution is passed at the adjourned Meeting and the Consent Conditions are satisfied.

3. MISCELLANEOUS

Further information relating to the Consent Solicitation can be obtained directly from the Solicitation Agent and the Tabulation Agent:

Solicitation Agent

Coöperatieve Rabobank U.A.
Croeselaan 18
3521 CB Utrecht
The Netherlands
Tel.: +31 30 216 9724
Attn.: FI DCM Origination
Email: fm.eu.dcmfi@rabobank.com

Tabulation Agent

Kroll Issuer Services Limited
The News Building
3 London Bridge Street
London SE1 9SG
United Kingdom
Tel.: +44 207 704 0880
Email: knab@is.kroll.com
Attn.: David Shilson / Scott Boswell
Website: <https://deals.is.kroll.com/knab>

DISCLAIMER: This announcement must be read in conjunction with the Consent Solicitation Memorandum which contains important information which should be read carefully before any decision is made with respect to the Consent Solicitation. If any Covered Bondholder is in any doubt as to the action it should take or is unsure of the impact of the implementation of the Proposed Amendments, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

The distribution of the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Memorandum comes are required by each of the Issuer, the CBC, the Solicitation Agent and the Tabulation Agent to inform themselves about, and to observe, any such restrictions.