

PRESS RELEASE

THE EXTRAORDINARY SHAREHOLDERS' MEETING OF REBIRTH S.P.A. ANNOUNCES THE APPROVAL OF THE PROPOSAL TO CONVERT ORDINARY SHARES INTO SPECIAL SHARES

Formello, 8 May 2025 - Rebirth S.p.A. (the '**Company**'), a dynamic company specialising in the development, innovation and management of real estate assets, listed on the Euronext Growth Paris market, met today in extraordinary session.

The Shareholders' Meeting approved the proposal to convert 2,944,898 ordinary shares of the shareholder Health Italia S.p.A. into special shares, which have the same rights as the ordinary shares but are subject to a 24-month non-transferability restriction from the date the Company began trading on the Euronext Growth Paris market on 31 January 2025, with a provision for automatic conversion into the same number of ordinary shares upon expiry of the term indicated.

The conversion decision arose following the proposal to distribute a second tranche of extraordinary dividends in kind, by the shareholder Health Italia S.p.A. in the form of shares of the same Company; in particular, the proposal was the subject of a specific resolution of the board of directors on 31 March 2025 and of the ordinary shareholders' meeting of Health Italia S.p.A. held on 17 April 2025.

This press release is made available on the website www.re-birth.it and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development and management company with a presence in Italy and Spain, in the Canary Islands. The company operates its own properties, acquires properties for conversion or builds new properties for rental or resale on the market. Rebirth's focus is on the construction of residential properties and on the construction and direct management of non-hotel tourist properties with an offer of apartments, holiday homes and guest houses. The portfolio of real estate assets is of 4 types: industrial and office, commercial, residential and tourism.

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