



EUR 10,000,000.00 2.5% Fixed Rate Bonds due 27 September 2026

ISIN GB00BGMHJV47

ISSUED BY UCAPITAL GLOBAL PLC (FORMERLY ALEPH FINANCE GROUP PLC)

London, 20<sup>th</sup> March 2025

**RE: Share Settlement Option Price Notice**

Messrs Bondholders,

Reference is made to the "EUR 10,000,000.00 2.5% Fixed Rate Bonds due 27 September 2026", ISIN GB00BGMHJV47, issued by Ucapital Global PLC (formerly Aleph Finance Group PLC) (the "Bonds" and the "Issuer").

Following our Notice of last March 12<sup>nd</sup>, we inform you that the price per Ordinary Share of the Issuer has been calculated on the basis of the Volume Weighted Average Price of the Ordinary Shares of the Issuer during the last 20 (twenty) days in which the share was traded on the market and it is equal to €0.07.

The Issuer hereby informs that each holders of the Bonds will receive a number of Redemption Settlement Shares of the Issuer based on the formula indicated in Clause 7.9 of the T&C.

For any clarification please contact the Issuer by email at [investorrelator@ucapitalglobal.com](mailto:investorrelator@ucapitalglobal.com) .

Kind regards.

DIEGO PASTORI

DIRECTOR

A handwritten signature in black ink, appearing to read "Diego Pastorini".