



COFINA – SGPS, S.A.

Company issuing shares admitted to trading on a regulated market

Head Office: Rua Manuel Pinto de Azevedo, 818, 4100-320 Oporto

Share Capital: Euro 82,052.80

Registered at the Commercial Registry Office of Oporto

Sole registration and tax number 502 293 225

ANNOUNCEMENT

The Board of Directors of **Cofina, SGPS, S.A.** ("**Company**") informs that:

- as per the agenda of the Shareholders Annual General Meeting, scheduled for February 27, 2025, at 11:00 am, the Board of Directors has proposed the dissolution of the Company with immediate distribution;
- If the General Meeting approves the dissolution with immediate distribution:
 - (i) The date of the resolution, i.e., February 27, 2025, will constitute the last day of trading on a regulated market of the shares representing the Company's share capital;
 - (ii) From the same date, i.e, February 27, 2025, after the market closes, the shares representing the Company's share capital will no longer be tradable, both on and off the regulated market;
 - (iii) After this date, i.e. from 28 February 2025, the trading of the shares will be suspended until they are definitively delisted from trading by Euronext Lisbon as a result of the dissolution of the company;
 - (iv) Payments to shareholders of the amount to be distributed according to the Distribution Plan (the terms of the distribution are included in the Proposal related to Point 3 of the Agenda and the Distribution Plan is attached to this Proposal) will be made in proportion to their respective holdings in the share capital as of the date of dissolution (including/excluding shares acquired/sold on the last trading day even if the respective settlement may occur until March 3, 2025).
 - (v) The Company will submit for registration the resolution of dissolution with immediate distribution to the Commercial Registry Office, so that, once the registration is complete (which is expected to occur within a maximum period of 48 hours after the registration is submitted), the Company's registration will be cancelled and the Company will cease to exist for all legal purposes.

Oporto, 11 February 2025

The Board of Directors