

In Madrid, 20 January 2025

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, as well as Article 61004/2 of Euronext Rule Book I, **ELIX RENTAL HOUSING SOCIMI II, S.A.** (the “**Company**”), publishes for the market's knowledge:

#### **OTHER RELEVANT INFORMATION**

That, on 16 October 2024, the Board of Directors of the Company held a meeting in writing and without session, where it was unanimously agreed, in execution of the delegation to increase the share capital of the Company in accordance with the provisions of art. 297. 1 a) of the Capital Companies Act (“**LSC**”) and granted in its favour by the Ordinary and Extraordinary General Meeting of Shareholders held on 28 June 2024, to increase the share capital by issuing 4,815,414 new shares, of the same class and series as those currently in circulation, represented by book entries. All new shares are issued with a par value of 1.00 euro.

The capital increase was charged to unrestricted reserves, in accordance with the provisions of article 303.1 of the LSC. As a result, the amount capitalised totalled 4,815,414.00 euros, corresponding exclusively to the par value of the shares, through the conversion of unrestricted reserves into share capital. The new shares were allocated free of charge to the existing shareholders of the Company in proportion to their current holdings in the Company's share capital (9 new shares for each old share).

The capital increase was executed in a public deed on 8 November 2024 and was duly registered in the Madrid Commercial Registry on 19 December 2024.

The shares will be delivered with the following calendar:

Last trading date: 20 January 2025

Ex-Date: 21 January 2025

Record date: 22 January 2025

Payment date: 23 January 2025

We remain at your disposal for any clarification you may require.

Sincerely,

**D. Juan M. Gómez-Acebo Sáenz de Heredia**

*Secretary Non-Director of the Board of Directors*

ELIX RENTAL HOUSING SOCIMI II, S.A.