



## **GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.**

Registered office: Rua Manuel Pinto de Azevedo 818, 4100-320 Porto, Portugal

Fully subscribed and paid-up share capital: € 567,094,274.62

Registered at the Commercial Registry Office of Lisbon  
under the sole registration and taxpayer number 506 042 715

### **ANNOUNCEMENT**

Greenvolt – Energias Renováveis, S.A., hereby informs, under the terms and for the purposes of article 17 (1) of the Portuguese Securities Code, that it has received, on the present date, a notice pertaining to qualified shareholding from Gamma Lux Aggregator, S.à. r.l., as hereto attached.

Oporto, October 29<sup>th</sup>, 2024.

The Market Relations Representative.



## Standard form for notification of major holdings

### NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)<sup>i</sup>

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>ii</sup>:** GREENVOLT - ENERGIAS RENOVÁVEIS, S.A., with registered office at Rua Luciana Stegagno Picchio, n° 3, 1549-023 Lisbon, under the single registration and incorporation number 506 042 715 and with the LEI 549300ZSZ6VJXXCVUM49.

**2. Reason for the notification** (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights  
 An acquisition or disposal of financial instruments  
 An event changing the breakdown of voting rights  
 Other (please specify)<sup>iii</sup>:

**3. Details of person subject to the notification obligation<sup>v</sup> :**

Name: Gamma Lux Aggregator, S.à. r.l. | City and country of registered office (if applicable): Luxembourg, Grand Duchy of Luxembourg

**4. Full name of shareholder(s)** (if different from 3.):

(i) GVK Omega, SGPS, Unipessoal, Lda, (ii) GV Investor Bidco S.à r.l., and (iii) Gamma Lux Holdco, S.à r.l.

**5. Date on which the threshold was crossed or reached<sup>vi</sup>**

29 October 2024

**6. Total positions of person(s) subject to the notification obligation:**

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	97.64%		97.64%	159,389,340
Position of previous notification (if applicable)	85.56%			

**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>:**

**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTGNV0AM0001	159,389,340		97.64%	
<b>SUBTOTAL A</b>	159,389,340		97.64%	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
		<b>SUBTOTAL B.1</b>		

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
			<b>SUBTOTAL B.2</b>		

**8. Information in relation to the person subject to the notification obligation (please tick the applicable box):**

**Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.<sup>xiii</sup>**

**Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xiv</sup>:**

<b>Name<sup>xv</sup></b>	<b>% of voting rights if it equals or is higher than the notifiable threshold</b>	<b>% of voting rights through financial instruments if it equals or is higher than the notifiable threshold</b>	<b>Total of both if it equals or is higher than the notifiable threshold</b>
KKR & Co. Inc.	97.64%	--	97.64%
Kohlberg Kravis Roberts & Co. L.P.	97.64%	--	97.64%
KKR Global Infrastructure Investors IV (USD) SCSp	97.64%	--	97.64%
K-INFRA Gamma Aggregator GP Limited	97.64%	--	97.64%
KKR GV Investor Aggregator GP LLC	97.64%	--	97.64%
KKR GV Investor Aggregator L.P.	97.64%	--	97.64%
Gamma Lux Aggregator S.à r.l.	97.64%	--	97.64%
Gamma Lux TopCo S.à r.l.	18.93%	--	18.93%
Gamma Lux Holdco S.à.l	18.93%	--	18.93%
GVK Omega, SGPS, Unipessoal, Lda.	63.97%	--	63.97%
KKR & Co. Inc.	97.64%	--	97.64%
Kohlberg Kravis Roberts & Co. L.P.	97.64%	--	97.64%
KKR Global Infrastructure Investors IV (USD) SCSp	97.64%	--	97.64%
K-INFRA Gamma Aggregator GP Limited	97.64%	--	97.64%
KKR GV Investor Aggregator GP LLC	97.64%	--	97.64%
KKR GV Investor Aggregator L.P.	97.64%	--	97.64%



Gamma Lux Aggregator S.à r.l.	97.64%	--	97.64%
GV Investor Holdco S.à r.l.	14.74%	--	14.74%
GV Investor Bidco S.à r.l.	14.74%	--	14.74%

**9. In case of proxy voting:** *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*  
N/A.

**10. Additional information<sup>xvi</sup>:**

Acquisition of shares and this disclosure being made in the context of the settlement of the general and mandatory tender offer launched by GVK Omega, SGPS, Unipessoal, Lda. to acquire the shares representing the entire share capital of Greenvolt - Energias Renováveis, S.A. on 29 October 2024.

The voting rights attaching to the shares directly held by (i) GVK Omega, SGPS, Unipessoal, Lda., (ii) GV Investor Bidco S.à r.l., and (iii) Gamma Lux Holdco, S.à r.l. are also attributed to (a) Gamma Lux Aggregator, S.à r.l., (b) KKR GV Investor Aggregator, L.P., (c) KKR GV Investor Aggregator GP LLC, (e) K-INFRA Gamma Aggregator GP Limited; (f) KKR Global Infrastructure Investors IV (USD) SCSp, (g) Kohlberg Kravis Roberts & Co. L.P.; and (h) KKR & Co. Inc, considering that these companies are engaged in control or group relationships, pursuant to articles 20(1)(b) and 21 of the Portuguese Securities Code.

Done at Luxembourg on 29 October 2024.



**Annex: Notification of major holdings** (only to be filed with competent authority and not with the relevant issuer)

<b>A: Identity of the person subject to the notification obligation</b>
<b>Full name</b> (including legal form for legal entities) Gamma Lux Aggregator S.à.r.l.
<b>Contact address</b> (registered office for legal entities) 2, rue Edward Steichen, L-2540 Luxembourg
<b>E-Mail</b> Nicolas.Weber@GV-Investors.lu
<b>Phone number / Fax number</b> Phone: (+352) 276 139 54 - 653 Fax: (+352) 276 139 54 - 190
<b>Other useful information</b> (at least a contact person for legal persons) Mr. Nicolas Weber

<b>B: Identity of the notifier, if applicable</b>
<b>Full name</b>
<b>Contact address</b>
<b>E-Mail</b>
<b>Phone number / Fax number</b>
<b>Other useful information</b> (e.g. functional relationship with the person or legal entity subject to the notification obligation)

<b>C: Additional information:</b>
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