



GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.

Sede: Rua Manuel Pinto de Azevedo 818, 4100-320 Porto, Portugal

Capital social totalmente subscrito e realizado: € 567.094.274,62

Matriculada na Conservatória do Registo Comercial de Lisboa
sob o número único de matrícula e identificação fiscal 506 042 715

COMUNICADO

Nos termos e para os efeitos do disposto no número 1 do artigo 17.º do Regulamento (UE) n.º 596/2014 do Parlamento Europeu e do Conselho, de 16 de abril, a Greenvolt – Energias Renováveis, S.A. (“Greenvolt”) informa ter recebido na presente data da Gamma Lux Holdco S.à.r.l. (“Gamma Lux”) a comunicação em anexo, através da qual a Greenvolt foi informada sobre a celebração, na presente data, da rescisão antecipada do total return equity swap entre a Gamma Lux e o Mediobanca – Banca di Credito Finanziario, S.p.A. (“Mediobanca”) e a liquidação física do Swap, através da aquisição das ações da Greenvolt adquiridas pelo Mediobanca no âmbito do Swap.

Porto, 15 de outubro de 2024

O Representante para as Relações com o Mercado

Greenvolt - Energias Renováveis, S.A.

Rua Manuel Pinto de Azevedo, n.º 818
4100-320 Porto

Att.: Mr. Miguel Valente
Market Relations and CMVM's Representative

**Portuguese Securities Market Commission
Issuer's Department**

Rua Laura Alves, 4
1050-124, Lisboa
Att.: Mrs. Sandra Cardoso
Head of the Issuer's Department

Luxembourg, 15 October 2024

Subject: Total Return Equity Swap entered into by and between Gamma Lux Holdco S.à.r.l. and MEDIOBANCA - Banca di Credito Finanziario, S.p.A

Dear Sir,

Reference is made to the communications made by Gamma Lux Holdco S.à.r.l. ("**Gamma Lux**"), a company that owns 100% of the share capital and the voting rights of GVK Omega SGPS, Unipessoal, Lda. ("**Offeror**") on the total return equity swap ("**Swap**") entered into by Gamma Lux with MEDIOBANCA - Banca di Credito Finanziario, S.p.A ("**Mediobanca**"), disclosed to the market on 5 April 2024 and 3 June 2024, in the context of the general and voluntary tender offer over the shares corresponding to the share capital of Greenvolt - Energia Renováveis, S.A. ("**Greenvolt**") announced by the Offeror and converted to mandatory on the 31 May 2024 ("**Offer**"), according to which, among others and pursuant to the specific terms set out in the Swap (i) Mediobanca carried out the acquisition of Greenvolt shares on Euronext Lisbon, operated by Euronext Lisbon - Sociedade Gestora de Mercados Regulamentados, S.A. ("**Euronext Lisbon**"); (ii) the economic rights attached to such Greenvolt's shares are for the benefit of Gamma Lux; (iii) Gamma Lux has the option to settle the Swap either physically or in cash; and (iv) during the period in which the Swap is in force, Mediobanca undertakes to follow instructions of Gamma Lux regarding the exercise of the voting rights attached to the Greenvolt shares acquired by Mediobanca under the Swap.

Gamma Lux has decided to (i) exercise its right to early terminate the Swap and (ii) settle the Swap physically (i.e., through the acquisition of the Greenvolt's shares acquired by Mediobanca under the Swap).

The settlement date will be 21 October 2024 and will be followed by Mediobanca and Gamma Lux submitting the respective qualified shareholding notifications to Greenvolt (for disclosure to the market) and the CMVM in the terms required by article 16(1) of the Portuguese Securities Code.

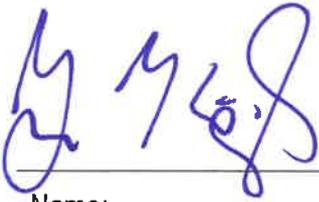
In accordance with the terms of the Swap, as of the date hereof, Mediobanca will cease to carry out the acquisition of Greenvolt's shares on Euronext Lisbon (i.e., there will be no trades under the Swap from 16 October, inclusive, onwards).

We remain at your disposal for any clarification or the provision of additional information that may be required.

[signature page follows]

Yours faithfully,

GAMMA LUX HOLDCO S.À.R.L

A handwritten signature in blue ink, appearing to be 'Dr. Jan Könighaus', written over a horizontal line.

Name:

Dr. Jan Könighaus

Capacity:

Manager