

HAITONG BANK, S.A.

Share Capital: € 871,277,660.00

Headquarters: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at Lisbon Commercial Register under number: 501 385 932

NOTICE**HAITONG BANK, S.A. INFORMS ON THE LAUNCH OF PRIVATE TENDER
OFFER**

Haitong Bank, S.A. informs that, in pursuit of its financial strategy to optimise liquidity and margin, it launched today a private tender offer (the “**Offer**”), up to a maximum total nominal amount of €230,000,000, of notes representing the bond issue named “€230,000,000 Floating Rate Senior Guaranteed Notes due 2025”, issued by Haitong Bank, S.A. on 8 February 2022 and due on 8 February 2025, and which are admitted to trading on the *Bourse de Luxembourg*, which is the regulated market of the Luxembourg Stock Exchange, and Euronext Lisbon, which is a regulated market of Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados S.A, with the ISIN code PTESS2OM0011 (the “**Notes**”).

The Offer is exclusively addressed to qualified investors and will occur between 2 September 2024 and 13 September 2024, as detailed in the Offer documents, available on Haitong Bank, S.A.’s website.

In case of valid acceptance of the respective orders under the Offer, the holders of the Notes will be entitled, with respect to each Note, to the respective principal amount outstanding and the interest accrued between the first day of the ongoing interest period and the settlement date of the Offer.

30 August 2024

HAITONG BANK, S.A