

July 1st, 2024**COMMUNICATION TO EURONEXT**

Pursuant to the provisions set out in Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and those set out in Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, GRUPO WHITENI SOCIMI, S.A. (the "Company") hereby notifies the following:

RELEVANT FACT:**REVERSE PARTIAL FINANCIAL SPIN-OFF OF GRUPO WHITENI SOCIMI S.A.**

On June 7th, 2024, the registration of the deed for the reverse partial financial spin-off of the companies GRUPO WHITENI SOCIMI S.A., WHITENI FOMENTO SOCIMI S.L., and PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI S.L. was completed in the Madrid Commercial Registry.

This operation was unanimously approved by resolution of the Extraordinary Universal General Meeting of GRUPO WHITENI SOCIMI S.A. held on March 21st, 2024, and by the resolutions of the sole shareholder of WHITENI FOMENTO SOCIMI, S.L., IN LIQUIDATION, and PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI S.L. on the same date.

Prior to the operation, WHITENI FOMENTO SOCIMI S.A. and PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI S.L. were subsidiaries of GRUPO WHITENI SOCIMI S.A., being wholly owned by the latter.

Following the spin-off, these companies cease to be part of the group and are now owned by each of the shareholders of GRUPO WHITENI SOCIMI S.A. in the same proportion as their ownership in the latter company.