

Alicante, 30th March 2023

COMMUNICATION – MARKET NOTICE – FACEPHI BIOMETRIA, S.A.

Dear Sirs,

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and section 4.2.1 of Euronext Growth Markets Rule Book Part I: Harmonized Rules, on ongoing obligations of companies listed on Euronext, (hereinafter “FacePhi” or “the Company”) hereby notifies the following:

The Board of Directors after evaluating several proposals, has approved the commissioning of the financial consultancy GP Bullhound to carry out a market survey in order to assess a third-party’s potential interest in acquiring a majority stake in the Company. The duration of the work is set for a maximum period of six months.

The board approved as well, the external advice of the Legal firm Gómez Acebo y Pombo Abogados.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

Javier Mira Miró

Chairman of the Board of Directors