

KTESIOS SOCIMI

Madrid, 14 December 2022

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), Article 61004/2 of Euronext Rule Book I Harmonized Rules and concordant provisions, on ongoing obligations of companies listed on Euronext, KTESIOS REAL ESTATE SOCIMI, S.A. (the “**Company**”) hereby notifies the following:

RELEVANT INFORMATION

On December 12, 2022, the Shareholders of the Company, decided to celebrate an Extraordinary General Shareholders Meeting with the character of UNIVERSAL, because ONE HUNDRED PERCENT (100%) of the shareholders of the Company attended the meeting and, consequently, they accept unanimously the celebration of the General Meeting, under the provisions of the art. 178 of the LSC., in which the following resolutions were approved:

1). A Capital increase through cash contribution and issuance of new shares by a total amount of TWO MILLION ONE HUNDRED AND FORTY SIX THOUSAND THREE HUNDRED EUROS (**2,146,300.00 €**), through the creation of 214,630 new shares of TEN EUROS (10.00 €) par value each and carrying an issue premium of FOUR EUROS (4.00 €) per share, which means a total premium of EIGHT HUNDRED AND FIFTY EIGHT THOUSAND FIVE HUNDRED AND TWENTY EUROS (**858,520.00 €**), which would mean a total disbursement for full subscription in the amount of THREE MILLION FOUR THOUSAND EIGHT HUNDRED AND TWENTY EUROS (**3,004,820.00 €**).

2). The authorization of the offer to **acquire the shares** of the company “**QUID PRO QUO ALQUILER SEGURO SOCIMI S.A**” communicated to the Market through Privileged Information published on 12/12/2022; as is considered an **essential asset of the Company**, by virtue of **article 160 of the Capital Companies Law** –

LSC. The price per share offered is **one euro and twenty-five cents (€ 1.25)** and the purchase will be made as follows: i) thirty percent (30.00%) will be paid to each shareholder of **QPQ** in cash – upfront and ii) **the remaining seventy percent (70.00%)** will be paid within a period of twelve (12) months from the payment described above, increasing the amount by **six percent (6.00%)** per year of the amount deferred at the time of payment. The authorization of this operation is conditioned to the favorable outcome of the due diligence for Ktesios.

3). Appointment and restructuring of members of the Board of Directors, through appointment as a new Independent Non-Executive Director to Ms. **CARME HORTALÁ VALLVÉ** and of Mr. **LUIS MARTIN GUIRADO** (who ceased as director himself) and will assume the position of legal entity representative of RKS ASSET MANAGEMENT SLU, replacing Mr. **BERNHARD SCHMIDT**. Mr. **HENRY NOEL GALLEGO GRAJALES, GONZALO VICENTE ROCA PÉREZ** and **IGNACIO FERNÁNDEZ GALVÁN** have been ratified in their positions.

We remain at your disposal for any clarification you may need.

Henry Gallego
CEO
Ktesios Real Estate SOCIMI, S.A.