

1er July 2004

N° 2004 - 2244

U10

- 1 - Result of the Open-Price Offer and the placement on the Second Marché announced in the Notice n° 2004- 2099 dated 23th June 2004.
- 2 - Beginning of trading as of 2 July 2004.
- 3 - Capital social/ number of shares admitted to listing.

1 – RESULT OF THE OPEN-PRICE OFFER (OPO)

Following centralisation of the purchase orders placed with broker-dealers, EURONEXT PARIS SA announces that the total demand for the offered shares is 114 orders for 43 628 U 10 shares.

In accordance with the information contained in notice n° 2004-2099 dated 23 June 2004, EURONEXT PARIS SA quoted a share price of 32 euros and proceeded with the allotment of the 27 500 U 10 shares offered in the Open-Price Offer with percentage response of 63.047 %.

RESULT OF THE PLACEMENT

In the placement, for 247 500 offered shares, the total demand is 58 orders for 1 856 280 shares.

2 – LISTING

LDLC.COM shares will be listed on the Second Marché, on the NSC system, trading category 12, on 2 July 2004.

Special conditions:

- Pre-trading in the share commences : **7h15**
- Trading commences : **9h00**
- Reference price : **OPO price, i.e. 32 euros .**
- Trading threshold : **20 % of reference price**

If the share starts trading below the above threshold, EURONEXT PARIS SA will reserve the share.

EURONEXT PARIS SA will inform the market operators of the new listing timetable by taking, at each try, as reference price the reservation price on which will be applied extra variations of 20%.

If any price can't be quoted on the share, the special conditions mentioned above remains applicable the next trading day.

Once the initial share price has been quoted, quotations will comply with standard continu rules on thresholds, trading category 12.

3 – SHARE CAPITAL

At the end of operations, the share capital of U 10 totals 3 416 162 shares.

ISIN code : FR0000079147
Symbol : LCG

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