

PUBLIC OFFERING
ERIKS
ERIKS GROUP N.V.

(incorporated under Netherlands law with limited liability, with its corporate seat in Alkmaar)

Offering of 2,115,385 new Ordinary Shares with a nominal value of € 0.50 each
Offer Price: € 52.00 per Firm Share

This document constitutes the pricing statement (the “**Pricing Statement**”) relating to the Offering of Firm Shares referred to in the prospectus published by ERIKS Group N.V. on 15 January 2007 (the “**Prospectus**”). This Pricing Statement is prepared in accordance with section 5:18 of the Financial Markets Supervision Act (*Wet op het financieel toezicht*), has been deposited with the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*), is being made generally available in the Netherlands and is being published in accordance with section 5:21 of the Financial Markets Supervision Act.

This Pricing Statement must be read in conjunction with the Prospectus. Terms used and not defined herein shall be deemed to have the meaning ascribed to them in the Prospectus.

The Subscription Period has terminated. The Offer Price has been determined at: € 52.00 per Firm Share. The exact number of Firm Shares offered in the Offering has been determined at: 2,115,385 (excluding the Over-Allotment Option). Pursuant to the Over-Allotment Option, the number of Ordinary Shares to be issued in the Offering may be increased by an additional 15% of the total number of Firm Shares to cover over-allotments, if any, in connection with the Offering.

The Firm Shares are being offered only in those jurisdictions in which, and only to those persons to whom, offers and sales of the Firm Shares may lawfully be made. The Firm Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or with any securities regulatory authority of any state or other jurisdiction in the United States and may not be offered or sold in the United States unless registered under the Securities Act or an exemption from such registration is available. The Firm Shares are only offered or sold outside the United States in accordance with the exemption from registration available under Regulation S under the Securities Act (“**Regulation S**”).

For a description of restrictions on offers, sales and transfers of the Firm Shares and the distribution of this Pricing Statement in other jurisdictions, see “**SELLING AND TRANSFER RESTRICTIONS**” in the Prospectus.

Global Coordinator and Bookrunner

Rabo Securities

Co-Lead Managers

Fortis

SNS Securities

Pricing Statement dated 22 January 2007