

## **Tetragon Financial Group Limited Dividend Announcement and Announcement of Intention to Conduct Tender Offer**

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### **Dividend:**

On 30 October 2017, the Board of Directors of Tetragon declared a dividend of U.S. \$0.1750 (17.50 cents) per share in respect of the third quarter of 2017. The ex-dividend date is 1 November 2017. The record date is 2 November 2017. Payment of the dividend will take place on 24 November 2017.

Tetragon's website ([www.tetragoninv.com](http://www.tetragoninv.com)) includes information on Tetragon's Optional Stock Dividend Plan for those shareholders electing to receive dividends in the form of Tetragon shares. Shareholders may elect to receive dividends in the form of Tetragon shares by making an election up to 14 November 2017. If no election is made, the dividend will be paid in cash on 24 November 2017.

	DPS (\$)
Q4 2014	0.1575
Q1 2015	0.1575
Q2 2015	0.1625
Q3 2015	0.1625
Q4 2015	0.1650
Q1 2016	0.1650
Q2 2016	0.1675
Q3 2016	0.1675
Q4 2016	0.1725
Q1 2017	0.1725
Q2 2017	0.1750
Q3 2017	0.1750

Dividend per share reflects the amount declared for each quarter for the period from the fourth quarter of 2014 to the third quarter of 2017.

### **Intention to Conduct a Tender Offer:**

Tetragon intends to conduct a tender offer for a number of Tetragon non-voting shares with a maximum value of up to U.S. \$65 million, to be held as treasury shares. Deutsche Bank AG, London Branch will act as dealer manager in the tender offer, which will use a modified Dutch auction structure. Details of this planned tender offer will be announced shortly. A repurchase of TFG shares at a price below NAV will be accretive to Fully Diluted NAV Per Share.

### **About Tetragon:**

Tetragon is a closed-ended investment company that invests in a broad range of assets, including bank loans, real estate, equities, credit, convertible bonds and infrastructure and TFG Asset Management, a diversified alternative asset management business. Where sensible, through TFG Asset Management, Tetragon seeks to own all, or a portion, of asset management companies with which it invests in order to enhance the returns achieved on its capital. Tetragon's investment objective is to generate distributable income and capital appreciation. It aims to provide stable returns to investors across various credit, equity, interest rate, inflation and real estate cycles. The company is traded on Euronext in Amsterdam N.V. and on the Specialist Fund Segment of the main market of the London Stock Exchange. For more information please visit the company's website at [www.tetragoninv.com](http://www.tetragoninv.com).

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