

NOVABASE

Transaction by person closely associated to persons discharging managerial responsibilities

Lisbon, 28 May 2021

Under the terms and for the purposes of article 248.^o-B of the Securities Code and article 19 of Regulation (EU) no. 596/2014 of the European Parliament and of the Council of 16 April 2014, Novabase – Sociedade Gestora de Participações Sociais, S.A. (hereinafter referred to as “Novabase”) informs that, on the date hereof, it has received one communication of transaction by a person closely associated to persons discharging managerial responsibilities, from HNB - SGPS, S.A. (“HNB”), person closely associated to the directors of Novabase José Afonso Oom Ferreira de Sousa, Luís Paulo Cardoso Salvado and Álvaro José da Silva Ferreira.

It is further informed that the aforementioned communication is related to the acquisition by HNB of 1,025,070 ordinary shares of Novabase, representing 3.26% of its share capital and voting rights.

We attach the information received.

María Gil Marín

Investor Relations

Tel.: +351 21 3836300

Fax.: +351 21 3836301

investor.relations@novabase.pt

Novabase – Sociedade Gestora de Participações Sociais, SA

Public company (Sociedade Aberta)

Registered Offices: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisbon

Share capital:€ 54,638,425.56

Taxpayer number and number of registration with the Commercial Registry Office of Lisbon 502.280.182

ANNEX

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name	Persons discharging managerial responsibilities: (i) José Afonso Oom Ferreira de Sousa, (ii) Luís Paulo Cardoso Salvado, and (iii) Álvaro José da Silva Ferreira Person closely associated: HNB - SGPS, S.A.
2	Reason for the notification	
a)	Position / Status	This notification refers to the acquisition of shares by HNB - SGPS, S.A. (“ HNB ”), a person closely associated with (i) José Afonso Oom Ferreira de Sousa, (ii) Luís Paulo Cardoso Salvado, and (iii) Álvaro José da Silva Ferreira, members of the Board of Directors of Novabase – Sociedade Gestora de Participações Sociais, S.A. and, simultaneously, controlling shareholders and directors of HNB. It is further informed that HNB has been appointed to the office of member of the Board of Directors of Novabase. Notwithstanding, it has indicated Madalena Paz Ferreira Perestrelo de Oliveira to exercise the office in her own name, within the terms and for the purposes of paragraph 4 of article 390 of the Portuguese Companies Code.
b)	Initial notification amendment	Initial notification
3	Details of the issuer	
a)	Name	Novabase – Sociedade Gestora de Participações Sociais, S.A.
b)	LEI	549300J0TPYCTYE0CL94
4	Details of the transaction(s)	
a)	Description of the financial instrument, type of instrument	Ordinary shares of Novabase – Sociedade Gestora de Participações Sociais, S.A.
	Identification code	ISIN PTNBA0AM0006

b)	Nature of the transaction	<p>Acquisition of ordinary shares of Novabase – Sociedade Gestora de Participações Sociais, S.A. (“Novabase”).</p> <p>The acquisition of ordinary shares of Novabase by HNB herein communicated took place in the context of the acquisition of such shares to João Nuno da Silva Bento, through a shares’ sale and purchase agreement entered into between the aforementioned parties on 29 April 2021, having such acquisition, which was subject to certain conditions, been completed on the date hereof.</p> <p>Pursuant to Article 19(6)(e) of the Regulation (EU) no. 596/2014, it is hereby informed that this transaction is not linked to the exercise of a stock options programme.</p>				
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>3.715 EUR / share</td> <td>1,025,070 shares</td> </tr> </tbody> </table>	Price(s)	Volume(s)	3.715 EUR / share	1,025,070 shares
Price(s)	Volume(s)					
3.715 EUR / share	1,025,070 shares					
d)	Aggregated information - Aggregated volume - Price	N/A				
e)	Date of the transaction	2021-05-28, UTC +0				
f)	Place of the transaction	Outside a trading venue				