

YATRA CAPITAL

November 30, 2017

Return of capital - Compulsory redemption process round II

Yatra Capital Limited (the “Company” or “Yatra”) announces its second round of return of capital of approximately EUR 10 million under the compulsory redemption process, as approved by its board of directors in its meeting held on 28 November 2017.

In order to effect this return of capital under the compulsory redemption process, the board of directors wishes to redeem a total of 1,375,516 Ordinary shares in the Company (“Ordinary shares”) at the prevailing published NAV per Ordinary Share of the Company as of 30 September 2017, being EUR 7.27 per share. Subsequent to the payout to shareholders, the number of ordinary shares in issue will be reduced to 2,089,701 from the current 3,465,217. Future returns of capital will be carried out at the then prevailing net asset value per share as reported to shareholders.

The expected timetable for the capital repayment is as follows:

7 December 2017 : ex-date

8 December 2017 : record date for the capital repayment

12 December 2017 : payment date

Shareholders holding their ordinary shares through a nominee or bank/broker will be informed by their respective service provider.

If the number of Ordinary shares held by a shareholder is not exactly divisible, the number of shares redeemed will be rounded up or down, depending on the particular contractual arrangements between the bank or broker and the shareholder, in order to avoid fractional entitlements.

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