

APPLICATION FORM (*)
TO THE OFFER PRE-EMPTIVE BASIS OF N. 61,028,951 ORDINARY SHARE
METHORIOS CAPITAL S.p.A.
(in accordance with art. 2441, of italian civil code)

I, the undersign
(surname and name or company name)

born in(.....) on
(place) (district.) (date)

National Insurance number / VAT n.

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nationality.....

residence/registered office in(.....)
(place) (district)

address.....n.....Postcode.....

Shareholder of METHORIOS CAPITAL S.p.A., company registered office in Rome, Via Giacomo Boni 15, recorded R.E.A. of Rome n. RM – 1085067, VAT number 08265901002

GIVEN THAT

On 17 January 2017, the Shareholder Meeting of **Methorios Capital S.p.A.**, registered office in Rome, Via Giacomo Boni 15, VAT n. 08265901002 (“**METHORIOS**” o “**Società**”) resolved a divisible capital increase, to be offered on a pre-emptive basis to the current shareholders for a maximum of n. 61,028,951 ordinary shares, with regular dividend. The Shares are offered on a pre-emptive basis, from 1 to 16 March, according to the following proportion: 59 new shares for every 129 shares already detained, to the shareholders that hold ordinary shares, in accordance with article 2441, paragraph 1 of the Italian Civil Code, for a maximum amount of Eur 610,289.51, without premium rather. The eventual not opted part will be offered to the shareholders that requested within 16 March and it will be then offered to third parties for the following 5 days (from 26 to 31 March), final deadline of the capital increase. The subscription price for any Share will be equal to Euro 0.01.

STATES

1. to have taken knowledge of the offer on pre-empty basis of Ordinary shares Methorios, whose relevant notice has been deposited, in accordance with art. 2441, paragraph 2 of the Civil Code, in the Register of Companies of Rome on February 17, 2017 pursuant to art. 2241 of the Civil Code (the " Offer under Option ") and to accept fully the conditions, terms and procedures;
2. to own n..... pre-emptive rights , in relation to shares METHORIOS, represented by coupon n. 1 - Cod. ISIN IT0005244881 (the “**Options**”), in custody share n payable to

EXERCISES

n.....**(A)** (equal to or a multiple of 129) **Options** and, due to the exercise of these Options,

BUY

n.....(**B** = A/129x59) Ordinary Shares METHORIOS, subject to the offer under option, at the price of Euro 0,01 per Ordinary shares METHORIOS, for a total value of Euro..... (.....//.....) (**C** = B x 0,01);

REQUIRES TO PURCHASE IN FIRST REFUSAL

In accordante with art. 2241 of italian civil code, a maximum n. (**D**), Ordinary share METHORIOS that may not opt at the end of the period of Option offer, for a total of Euro.....(.....//.....) (**E** = D x 0,01), noting that , in the event that the amount of Methorios ordinary shares not opt is less than the total number of ordinary shares required on pre-emption, it will proceed to distribution, as specified in the Offer under Option;

UNDERTAKES TO PAY

the value for the purchase of Common Shares Methorios opt (C) and those required for pre-emption (E) or less equivalent in case it carries out such a division;

REQUIRES

That the purchased shares are been deposited in the Securities account n, held atthrough the intermediary who receives this form;

GIVES

To the intermediary, irrevocable mandate to pay Methorios the total value, as determined above, for the purchase of Methorios Ordinary shares, noting that the payment of the total amount to Methorios and the transfer of the Shares will take place at the end of the procedure;

DECLARES

- o to be aware that the acceptance of the Offer in Option is irrevocable;
- o (i) have independently evaluated the opportunity to subscribe for shares subject to this form (ii) not to be (a) domiciled in the United States of America, (b) a "U.S. Person" under the definition in Regulation S of the United States Securities Act del 1933, as amended, and (c) not to act for the account or benefit of a "US Person".
- o To be aware that the irregularity of the signing of this application form will result in the cancellation of the same;

CONFIRMS

under its responsibility, to all legal effects, the accuracy of the data contained in this application form.

UNDERTAKES

- o To maintain absolute secrecy on any information or data relating to the transaction described in this form of membership, and of any documents related to them and / or connected, refraining disclose it to third parties, except when required by law and regulations, or to when requested by the competent authorities;
- o Also pursuant to art. 1381 of italian civil code, to ensure that the obligations of discretion and confidentiality provided are also complied with by third parties who, by virtue of the tasks and functions to which they are entitled, should become aware of these confidential information;
- o To provide, as soon as possible, the additional documentation if requested by the Company, in order to fulfill all the commitments contained in this letter and the subscription of the shares which may be assigned (including, for information purposes, the necessary documentation for verification of suitability requirements and / or appropriateness), and for the confirmation of my statements,

allowing as of now the Company to disclose to the public, or to the competent authorities, the content of the present, if deemed appropriate by them or required under applicable of laws and regulations.

(place and date)

(Signed by the member of the offering or his special representative)

(Stamp and Signature of the Intermediary)

(*) This application form must be completed in three copies, one for Methorios, one for the Intermediary and one for the Shareholder.