

Alicante, 27th of February 2020

PRESS RELEASE – FACEPHI BIOMETRIA, S.A.

Dear Sirs,

In compliance with the provisions of article 17 of Regulation (EU) no. 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, it is hereby reported that during the Extraordinary General Meeting of Shareholders of FACEPHI BIOMETRÍA, S.A. (hereinafter, "FACEPHI" or the "Company"), held on 27 February 2020, at first call, with the attendance of a total of 67 shareholders, present or represented, representing a total of 59.69% of the share capital, all the resolutions submitted to vote in accordance with the notice of the General Meeting published at the time were approved. The resolutions adopted are as follows:

FIRST.- Authorisation to the Board of Directors to acquire own shares, in the terms contained in article 146 of the Capital Companies Act and for the maximum period permitted by law, also respecting the limit on share capital applicable in accordance with the regulations in force at the time of the acquisition for the purchase of own shares.

The General Meeting of Shareholders has unanimously approved the authorisation to the Board of Directors to acquire own shares on the following terms:

- Period: For a maximum period of 5 years from the adoption of the resolution.
- Number of shares: For a maximum of 10% of the share capital.
- Reference price: The minimum and maximum countervalue, when the acquisition is onerous, may vary by +/- 10% of the market value on the date of acquisition.

SECOND.- Report on the steps taken for the acquisition of Ecertic.

The Board informs the General Meeting's attendees about the acquisition of 100% of the company Ecertic Digital Solutions, S.L. (hereinafter, Ecertic) for a total amount of 2 million euros, which will be paid through the delivery of 1.16 million euros in cash and 164,706 shares of the Company.

THIRD.- Delegation of powers.

The resolution is unanimously approved.

FOURTH.- Requests and questions.

There are no requests or questions from the attendees.

FIFTH.- If appropriate, drafting, reading and approval of the minutes of the General Meeting.

The minutes were unanimously approved.

We remain at your disposal for any further clarification you may require.

Yours sincerely,

Salvador Martí Varó
Chairman of the Board of Directors