

## Participação Qualificada

Lisboa, 28 de novembro de 2018

A Novabase – Sociedade Gestora de Participações Sociais, S.A. (“Novabase”) informa, nos termos e para os efeitos do disposto nos artigos 17.º do Código dos Valores Mobiliários e 2.º do Regulamento da CMVM n.º 5/2008, ter recebido no dia 27 de novembro de 2018, do Senhor Dr. Fernando Manuel Cardoso Malheiro da Fonseca Santos, as comunicações de participação qualificada anexas ao presente comunicado.

A Novabase mais informa que, conforme comunicado ao mercado em 26 de setembro de 2018, o Senhor Dr. Fernando Manuel Cardoso Malheiro da Fonseca, em virtude da alienação de ações representativas do capital social da Novabase no dia 26 de janeiro de 2018, reduziu a sua participação para 0% do capital social e correspondentes direitos de voto, respeitando as comunicações em anexo a alienações de ações ocorridas antes da mencionada data, nos dias 22 de junho e 17 de outubro de 2017, em resultado das quais o acionista em causa reduziu a sua participação abaixo dos limiares de 5% e de 2% do capital social e correspondentes direitos de voto da Novabase, respetivamente, conforme melhor descrito na documentação anexa.

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Novabase – Sociedade Gestora de Participações Sociais, SA

Sociedade Aberta

Sede: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Capital Social:€ 15,700,697

Número de matrícula na Conservatória do Registo Comercial de Lisboa e pessoa coletiva 502.280.182



## Standard form for notification of major holdings

### NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)<sup>i</sup>

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>ii</sup>:</b> Novabase – Sociedade Gestora de Participações Sociais, S.A.				
<b>2. Reason for the notification</b> (please tick the appropriate box or boxes):  <input checked="" type="checkbox"/> An acquisition or disposal of voting rights <input type="checkbox"/> An acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the breakdown of voting rights <input type="checkbox"/> Other (please specify) <sup>iii</sup> :				
<b>3. Details of person subject to the notification obligation<sup>iv</sup> :</b> Name: Fernando Manuel Cardoso   City and country of registered office (if applicable): Malheiro da Fonseca Santos				
<b>4. Full name of shareholder(s)</b> (if different from 3.):				
<b>5. Date on which the threshold was crossed or reached<sup>vi</sup>:</b> 22 June 2017				
<b>6. Total positions of person(s) subject to the notification obligation:</b>				
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	4.997%	0%	4.997%	31,401,394
Position of previous notification (if applicable)	5.02%	0%	5.02%	

**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>:**

**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTNBA0AM0006	1,568,998		4.997%	
<b>SUBTOTAL A</b>	1,568,998		4.997%	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
		<b>SUBTOTAL B.1</b>		

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xj</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
			<b>SUBTOTAL B.2</b>		

**8. Information in relation to the person subject to the notification obligation** (please tick the applicable box):

**Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**<sup>xiii</sup>

**Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity**<sup>xiv</sup>:

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

**9. In case of proxy voting:** [*name of the proxy holder*] will cease to hold [% and *number*] voting rights as of [*date*]

**10. Additional information**<sup>xvi</sup>:

Done at Lisbon on 27 November 2018.



## Standard form for notification of major holdings

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the competent authority)<sup>i</sup>

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached</b> <sup>ii</sup> : Novabase – Sociedade Gestora de Participações Sociais, S.A.				
<b>2. Reason for the notification</b> (please tick the appropriate box or boxes):  <input checked="" type="checkbox"/> An acquisition or disposal of voting rights <input type="checkbox"/> An acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the breakdown of voting rights <input type="checkbox"/> Other (please specify) <sup>iii</sup> :				
<b>3. Details of person subject to the notification obligation</b> <sup>iv</sup> : Name: Fernando Manuel Cardoso   City and country of registered office (if applicable): Malheiro da Fonseca Santos				
<b>4. Full name of shareholder(s)</b> (if different from 3.):				
<b>5. Date on which the threshold was crossed or reached</b> <sup>vi</sup> : 17 October 2017				
<b>6. Total positions of person(s) subject to the notification obligation:</b>				
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	1.999%	0%	1.999%	31,401,394
Position of previous notification (if applicable)	4.997%	0%	4.997%	

**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>:**

**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTNBA0AM0006	627,770		1.999%	
<b>SUBTOTAL A</b>	627,770		1.999%	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
		<b>SUBTOTAL B.1</b>		

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xj</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
			<b>SUBTOTAL B.2</b>		

**8. Information in relation to the person subject to the notification obligation** (please tick the applicable box):

**Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**<sup>xiii</sup>

**Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity**<sup>xiv</sup>:

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

**9. In case of proxy voting:** [*name of the proxy holder*] will cease to hold [% and *number*] voting rights as of [*date*]

**10. Additional information**<sup>xvi</sup>:

Done at Lisbon on 27 November 2018.