Shell International Finance B.V. and Royal Dutch Shell plc

9 February 2018

Publication of Prospectus Supplement

The following documents (the "Documents") are available for viewing:

Prospectus Supplement dated 7 February 2018

Royal Dutch Shell plc unaudited consolidated interim financial statements for the year ended 31 December 2017

The Documents must be read in conjunction with the Information Memorandum dated 8 August 2017, as supplemented by the first supplement dated 4 September 2017 and the second supplement dated 3 November 2017, relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC as amended. Full information on Shell International Finance B.V. and Royal Dutch Shell plc is only available on the basis of the Information Memorandum.

The Documents are available for viewing at the 'Financial Publications' section of Shell's website. To view the Documents, please paste the following URLs into the address bar of your browser.

Royal Dutch Shell plc unaudited consolidated interim financial statements for the year ended 31 December 2017

http://www.shell.com/investors/financial-reporting/quarterly-results/2017/q4-2017

Prospectus Supplement dated 7 February 2018

http://www.shell.com/investors/financial-reporting/euro-medium-term-note-programme.html

Other content available on Shell's website and the content of any other website accessible from hyperlinks on Shell's website is not incorporated into, and does not forms part of, this announcement.

The Documents have also been submitted to the National Storage Mechanism and will shortly be available for inspection at <u>http://www.morningstar.co.uk/uk/nsm</u>.

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