

*English translation of Italian original.
In the event of any discrepancies, the Italian original, to be considered the official version, shall prevail.*

Press Release

Methorios Capital S.p.A.

Change of the Financial Calendar

President resignation

Rome, 3rd July 2017 – Methorios Capital S.p.A. ("Methorios" or the "Company"), an independent advisory firm, reference player in the advisory services for corporate finance transactions for global SMEs, listed on Alternext in Paris, announces that the meeting of Board of Directors held the 26th of June, considering necessary to deepen the analysis on the value of some assets owned by the Group, resolved to modify the Financial Calendar for the Fiscal Year 2016 as follows:

- to convene for 5 July 2017, and not for 30 May 2017 as previously established, the Board of Directors to approve the draft of 2016 accounts of Methorios Capital S.p.A.;
- to convene for 31 July 2017 (first call) and 4 August 2017 (second call), and not for 29 and 30 June 2017 as previously established, the Shareholders meeting to approve 2016 accounts of Methorios Capital S.p.A.

Finally, Methorios Capital announces that Mr Paolo Cacciari, resigned as President of the Board of Directors for personal reason.

Methorios Capital S.p.A. – Methorios is an advisory firm which represents a platform of a new open and independent generation specialized in corporate finance transactions for small and medium sized enterprises that focuses its activity in the area of M&A transactions, IPO listings and financial restructuring and recapitalizations, The company benefits from its expertise in the sectors of aerospace and defence, publishing and new media, information technology, gaming and betting, telecommunications, real estate, renewable energy, oil and gas exploration, production and distribution, life style and luxury, movie production and distribution, mining.

Drawing on the 20 years experience of its partners in the area of Corporate Finance and benefiting from the relationship network of its management, Methorios has since its founding become the point of reference for SMEs in Italy.

Methorios is an open advisory platform of a new generation that is unique in its independence from any banking institution and for its ability to develop long term relationships with its clients, offering services in tailor made

structuring operations and the provision of assistance in addressing extraordinary situations, In addition to this activity, Methorios invests in minority holdings in companies, be they clients and potential clients, both listed and private. The shares ISIN code is IT 0004615396.

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