



English translation of Italian original.

In the event of any discrepancies, the Italian original, to be considered the official version, shall prevail.

Press Release

Methorios Capital S.p.A.

Shareholders Meeting of 17 January 2017

Rome, 17th January 2017 – Methorios Capital S.p.A. (“Methorios” or the “Company”), an independent advisory firm, reference player in the advisory services for corporate finance transactions for global SMEs, listed on the AIM Italia/Mercato Alternativo del Capitale of Borsa Italiana and the Alternext in Paris, announces that today it has been held, in second call, the Shareholders Meeting that resolved, in relation to the Extraordinary part, a divisible capital increase to be offered on a pre-emptive basis to the current shareholders for a maximum of n. 61,028,951 ordinary shares, with regular dividend. The Shares are offered on a pre-emptive basis, for 15 days from the offer, according to the following proportion: 59 new shares for every 129 shares already detained, to the shareholders that hold ordinary shares, in accordance with article 2441, paragraph 1 of the Italian Civil Code, for a maximum amount of Eur 610,289.51, without premium rather.

The eventual not opted part will be offered to the shareholders that requested while exercising their option right for a period of additional 10 days and it will be then offered to third parties for the following 5 days, final deadline of the capital increase.

The subscription price for any Share will be equal to Euro 0.01.

The shareholder NSFI Srl subscribed, during the Shareholders Meeting, its pertaining quota equal to n. 29,799,037 shares for a value of Euro 297,990 and committed to subscribe the eventual not opted part.

In relation to the Ordinary part, the Shareholders Meeting appointed as members of the Board of Directors Paolo Cacciari (President), Giuseppe Spaziani, Fabio Scisciò, Piercarlo Rampini and Carmine Macrì (Independent Director). Lastly, the Shareholders Meeting resolved to waive the implementation of the responsibility action in accordance with article 2392, paragraph 4, of the Italian Civil Code, against the directors Paolo Cacciari, Andrea Suriano, Gianmarco Mascia, Andrea Arcangeli and Maurizio Tondo and against the statutory auditors Vittorio Rocchetti, Laura Di Giovanni and Mauro Pietrini.

The minutes of the meeting will be available according to the applicable regulation.

Methorios Capital S.p.A. – Methorios is an advisory firm which represents a platform of a new open and independent generation specialized in corporate finance transactions for small and medium sized enterprises that focuses its activity in the area of M&A transactions, IPO listings and financial restructuring and recapitalizations, The company benefits from its expertise in the sectors of aerospace and defence, publishing and new media, information technology, gaming and betting, telecommunications, real estate, renewable energy, oil and gas exploration, production and distribution, life style and luxury, movie production and distribution, mining.

Drawing on the 20 years experience of its partners in the area of Corporate Finance and benefiting from the relationship network of its management, Methorios has since its founding become the point of reference for SMEs in Italy.

Methorios is an open advisory platform of a new generation that is unique in its independence from any banking institution and for its ability to develop long term relationships with its clients, offering services in tailor made structuring operations and the provision of assistance in addressing extraordinary situations, In addition to this activity, Methorios invests in minority holdings in companies, be they clients and potential clients, both listed and private. The shares ISIN code is IT 0004615396.

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