

*English translation of Italian original.
In the event of any discrepancies, the Italian original, to be considered the official version, shall prevail.*

Press Release

Methorios Capital S.p.A.

Notice of publication of the minutes of the Ordinary and Extraordinary Shareholders' Meeting held on 15 December 2016

Rome, 10 January 2017 – The minutes of the Ordinary and Extraordinary Shareholders' Meeting of Methorios Capital S.p.A, held on 15 December 2016 are available in the Investor Relation section of the Company's internet website (www.methorios.it/en).

Methorios Capital S.p.A. – Methorios is an advisory firm which represents a platform of a new open and independent generation specialized in corporate finance transactions for small and medium sized enterprises that focuses its activity in the area of M&A transactions, IPO listings and financial restructuring and recapitalizations, The company benefits from its expertise in the sectors of aerospace and defence, publishing and new media, information technology, gaming and betting, telecommunications, real estate, renewable energy, oil and gas exploration, production and distribution, life style and luxury, movie production and distribution, mining.

Drawing on the 20 years experience of its partners in the area of Corporate Finance and benefiting from the relationship network of its management, Methorios has since its founding become the point of reference for SMEs in Italy.

Methorios is an open advisory platform of a new generation that is unique in its independence from any banking institution and for its ability to develop long term relationships with its clients, offering services in tailor made structuring operations and the provision of assistance in addressing extraordinary situations, In addition to this activity, Methorios invests in minority holdings in companies, be they clients and potential clients, both listed and private.

The shares ISIN code is IT 0004615396.

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