

Press release

BIOPHYTIS to participate to the JP Morgan Annual Healthcare Conference in San Francisco, January 9-12th 2017

Romainville, January 5, 2016, 6.00pm — BIOPHYTIS (Alternext Paris: ALBPS), a biotechnology society specialized in the development of drug candidates to treat ageing diseases, announced that it will participate to the JP Morgan Annual Healthcare Conference. The conference is being held on January 9-12, 2017, in San Francisco. LifeSci Advisors is in charge of organizing meetings with investors.

Furthermore, Biophytis announces the company will attend the following upcoming conferences:

JP Morgan Healthcare conference
Midcap Day SFAF, Paris
Invest Securities' BioMed Event
European Midcap Event

January 9-12, San Francisco, USA January 19th, Paris, France January 26th, Paris February 2nd, Frankfurt, Germany

About BIOPHYTIS:

Biophytis SA (www.biophytis.com), founded in 2006, develops drug candidates targeting diseases of aging. Using its technology and know-how, Biophytis has begun clinical development of innovative therapeutics to restore the muscular and visual functions in diseases with significant unmet medical need. Specifically, the company is advancing two lead products into mid-stage clinical testing next year: Sarconeos (BIO101) to treat sarcopenic obesity and Macuneos (BIO201) to treat dry age-related macular degeneration (AMD). The company was founded in partnership with researchers at the UPMC (Pierre and Marie Curie University) and also collaborates with scientists at the Institute of Myology, and the Vision Institute

BIOPHYTIS is listed on the Alternext market of Euronext Paris (ALBPS; ISIN: FR0012816825).

For more information: http://www.biophytis.com



BIOPHYTIS is eligible for the SMEs scheme





Disclaimer

This press release contains certain forward-looking statements. Although the Company believes its expectations are based on reasonable assumptions, these forward-looking statements are subject to numerous risks and uncertainties, which could cause actual results to differ materially from those anticipated. For a discussion of risks and uncertainties which could cause the Company's actual results, financial condition, performance or achievements to differ from those contained in the forward looking statements, please refer to the Risk Factors ("Facteurs de Risque") section of the Listing Prospectus upon the admission of Company's shares for trading on the regulated market Alternext of Euronext Paris filed with the AMF, which is available on the AMF website (www.amf- france.org) or on BIOPHYTIS' website (www.biophytis.com).

This press release and the information contained herein do not constitute an offer to sell or a solicitation of an offer to buy or subscribe to shares in BIOPHYTIS in any country. Items in this press release may contain forward-looking statements involving risks and uncertainties. The Company's actual results could differ substantially from those anticipated in these statements owing to various risk factors which are described in the Company's prospectus. This press release has been prepared in 5 both French and English. In the event of any differences between the two texts, the French language version shall supersede.

BIOPHYTIS Stanislas VEILLET

CEO contact@biophytis.com

Tel: +33 (0) 1 41 83 66 00

Citigate Dewe Rogerson
Presse internationale
Laurence BAULT/Antoine DENRY

<u>Laurence.bault@citiagte.fr/adenry@citigate.fr</u>

Tel: +33 (0)1 53 32 84 78 Mob: +33(0)6 64 12 53 61

Milestones Presse & Relations Investisseurs Bruno ARABIAN

barabian@milestones.fr Tel: +33 (0) 1 83 62 34 84 Mob: +33 (0) 6 87 88 47 26 LifeSci Advisors Chris MAGGOS

Managing Director, Europe chris@lifesciadvisors.com

Tel: +41 79 367 6254