

## Carlyle Capital Corporation Limited

### Press Release

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**Amsterdam, The Netherlands June 28, 2007** – Carlyle Capital Corporation Limited (CCC) today announced that it has postponed the pricing date for its global offering of Class B shares. CCC is preparing a supplemental offering memorandum that will contain a revised timetable for the global offering and other changes to the terms of the global offering. This supplemental offering memorandum must be read in conjunction with the offering memorandum dated June 19, 2007 relating to the global offering.

The supplemental offering memorandum will be filed with the Netherlands Authority for the Financial Markets. Copies of the offering memorandum and, when available, the supplemental offering memorandum may be obtained free of charge from CCC at First Floor, Dorey Court, Admiral Park, St Peter Port, Guernsey GY1 6HJ, from the managers of the offering at their offices as set forth in the offering memorandum and from ING Bank N.V., the Dutch Paying Agent, at Van Heenvlietlaan 220, 1083 CN Amsterdam, The Netherlands, fax +31 20 7979607, email [iss.pas@mail.ing.nl](mailto:iss.pas@mail.ing.nl), tel. +31 20 7979398.

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