

**CORPORATE EVENT NOTICE:** Modifications statutaires et reprise de cotation  
**ATI Petroleum, Inc. devient ATI Petroleum Limited**

**PLACE:** Paris

**AVIS N° :** PAR\_20070725\_8497\_MLI

**DATE:** 25/07/2007

**MARCHÉ:** Marché Libre

Suite aux notices PAR-20070703-8145-MLI, PAR-20070706-8238-MLI et PAR-20070710-8270-MLI

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Suite aux problèmes rencontrés lors de la première cotation des actions de la Société, la cotation des actions ATI Petroleum, Inc est suspendue depuis le 10 juillet 2007. La Société a informé Europe Finance et Industrie et Euronext Paris qu'afin de résoudre ces problèmes, elle avait décidé de changer d'adresse de siège social pour être enregistrée dans les Iles Vierges Britanniques. Après obtention des nouveaux statuts conformes au droit des Iles Vierges Britanniques et autres documents juridiques accompagnant ce changement, Euronext fait connaître les nouvelles caractéristiques de la Société, et les conditions de reprise des cotations.

#### **I - Informations sur la société**

Dénomination: ATI Petroleum Limited

Siège social: Bureaux de Walkers (BVI) Limited, Walkers Chambers, PO Box 92, Road Town, Tortola, British Virgin Islands

Capital social: 119 397 255 actions ordinaires, d'une valeur nominale de 0,001 USD chacune

Date de création: 16 juillet 2007

Cession des actions: Les actions sont librement cessibles

Exercice social: Du 1er janvier au 31 décembre

Numéro d'enregistrement: 1419043

#### **Objet social**

The business and activities of the Company are limited to those business and activities which it is not prohibited from engaging in under any law for the time being in force in the British Virgin Islands including, but not limited to, to acquire, hold, explore, develop and commercialize or sell oil and gas, coal and uranium properties located in Vietnam, Cambodia, Niger, Ghana, Tunisia, the Ivory Coast and other countries and to conduct any and all activities incidental to the forgoing either directly or through subsidiaries, joint ventures,

partnerships or other legal entities.

## **II - Reprise des cotations**

La cotation des actions de ATI Petroleum, Ltd, (ex ATI Petroleum, Inc) sera reprise sur le Marché Libre dans les conditions suivantes:

Reprise de cotation :	le 27 juillet 2007
Purge du carnet d'ordres :	A l'issue de la séance de bourse du 26 juillet 2007
Renouvellement des ordres :	le 27 juillet 2007

### **Principales caractéristiques de la Société:**

Valeur nominale:	0,001 USD
Jouissance:	courante
Forme des titres:	au porteur
Membre du marché:	Europe Finance et Industrie
Service financier:	Société Générale
Secteur ICB:	0533 - Exploration et Production

Groupe de Cotation:	10
Cotation:	Fixing

Libellé:	ATI Petroleum, Ltd
Code ISIN:	<b>VGG0683W1068</b>
Mnémonique:	MLATP

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**CORPORATE EVENT NOTICE:** Change of status and Trading resumption  
**ATI Petroleum, Inc. is coming into ATI Petroleum Limited**

**LOCATION:** Paris

**NOTICE:** PAR\_20070725\_8497\_MLI

**DATE:** 25/07/2007

**MARKET:** Marché Libre

Following the notices PAR-20070703-8145-MLI, PAR-20070706-8238-MLI and PAR-20070710-8270-MLI

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Following the problems encountered by ATI Petroleum, Inc. the day of its first quotation, the company shares tradings are suspended since July 10, 2007. Since, the company, after informing Europe Finance et Industrie and Euronext Paris, has decided to change its jurisdiction of incorporation to the British Virgin Islands (BVI). After getting the new status and all the legal documents relative to this change, Euronext Paris publishes the new characteristics about the company and the trading resumption conditions.

### **I - Information about the company**

Company's head office: Offices of Walkers (BVI) Limited, Walkers Chambers, PO Box 92, Road Town, Tortola, British Virgin Islands.

Equity capital: 119,397,255 common shares outstanding

Creation date: July 16, 2007

Trading of shares: Shares are freely negotiable

Financial year: From January 1 to December 31.

Cerificat Number: 1419043

#### **Business of company**

The business and activities of the Company are limited to those business and activities which it is not prohibited from engaging in under any law for the time being in force in the British Virgin Islands including, but not limited to, to acquire, hold, explore, develop and commercialize or sell oil and gas, coal and uranium properties located in Vietnam, Cambodia, Niger, Ghana, Tunisia, the Ivory Coast and other countries and to conduct any and all activities incidental to the forgoing either directly or through subsidiaries, joint ventures, partnerships or other legal entities.

### **II - Trading Resumption**

The trading on ATI Petroleum, Ltd (ex ATI Petroleum, Inc) shares will start again in the following conditions :

Trading resumption : July 27, 2007

Cancellation of orders : at the end of the trading session on July 26, 2007

Orders to be renewed July 27, 2007  
date :

### **Main characteristics of the securities to be listed:**

Nominal value: 0.001 USD

Dividend due date: current

Form:	Bearer
Listing agent:	Europe Finance Industrie
Financial service:	Société Générale
ICB sector:	0533 Exploration & Production

Trading group:	10
Trading:	Fixing

Product name:	ATI Petroleum, Ltd
ISIN Code:	<b>VGG0683W1068</b>
Symbol:	MLATP

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