

CORPORATE EVENT NOTICE: Admission d'obligations
PLACE: **AQUAFIN NV/SA**
AVIS N° : Brussels
DATE: BRX_20090924_00714_EUR
MARCHÉ: 24/09/2009
Euronext Brussels

BRX_20090915_00700_EUR

Admission d'obligations

A partir du 29/09/2009, les obligations ci-dessous émises par AQUAFIN NV/SA seront admises sur Euronext Brussels.

Principales caractéristiques:

Nb Titres à admettre:	150.000
Valeur nominale:	1.000 EUR
Montant total:	150.000.000 EUR
Prix d'émission:	101,639 PCT
Jouissance:	29/09/2009
Date de règlement:	29/09/2009
Taux d'intérêt:	4 %
Prochain coupon:	29/09/2010
Fréquence du coupon:	Annually
Daycount:	Actual/Actual
Amortissement:	At maturity
Date de maturité:	29/09/2015
Amortissement anticipé:	Applicable
Service financier:	Fortis Bank ()

Pour info : En cas d'un Rating Downgrade ou d'un Rating Increase le taux d'intérêt annuel sera adapté. (voir prospectus)

Cotation:

Grpe Cotation:	C3	Cotation:	Fixing
Quotité:	1.000	Devise:	EUR
Unit / %:	Percentage		

Garantie R/L: Yes Dépositaire local: NBB (X/N)

Libellé: AQUAFIN4%29SEP15 Code CFI: DBFUFX
ISIN: BE0002170364 Code Euronext: BE0002170364
Mnémonique: AQUA Code National: 2170.36

CORPORATE EVENT NOTICE: Toelating tot de notering van Obligaties
AQUAFIN NV/SA

LOCATIE: Brussels
BERICHT NR: BRX_20090924_00714_EUR
DATUM: 24/09/2009
MARKT: Euronext Brussels

BRX_20090915_00700_EUR

Notering van Obligaties:

Vanaf 29/09/2009, zullen obligaties uitgegeven door AQUAFIN NV/SA noteren op Euronext Brussels.

Kenmerken van het fonds:

Aantal: 150.000
Nominale waarde: 1.000 EUR
Totaal bedrag: EUR 150.000.000
Uitgifte prijs: 101,639 PCT
Rente ingaande op: 29/09/2009
Uitgifte datum: 29/09/2009
Rente percentage: 4 %
Volgende coupon vervaldatum: 29/09/2010
Coupon frequentie: Annually
Wijze van renteberekening: Actual/Actual
Aflosbaar: At maturity
Vervaldatum: 29/09/2015
Vervroegde aflossing: Applicable
Agent: Fortis Bank ()

Ter info : In geval van een Rating Downgrade of een Rating Increase wordt de jaarlijkse interestvoet aangepast. (zie prospectus)

Handel:

Handelsgroep: C3 Handel: Fixing
Coupure: 1.000 Valuta: EUR
Stuks / %: Percentage
Gegarandeerd: Yes Afhandeling transacties via: NBB (X/N)

Productnaam:	AQUAFIN4%29SEP15	CFI code:	DBFUFX
ISINcode:	BE0002170364	Euronext code:	BE0002170364
Symbol:	AQUA	Nationale code:	2170.36

CORPORATE EVENT NOTICE: Listing of bonds / notes
AQUAFIN NV/SA
LOCATION: Brussels
NOTICE: BRX_20090924_00714_EUR
DATE: 24/09/2009
MARKET: Euronext Brussels

BRX_20090915_00700_EUR

Listing of bonds

As of 29/09/2009, bonds below issued by AQUAFIN NV/SA will be listed on Euronext Brussels.

Main characteristics:

Nb securities to be listed:	150.000
Nominal value:	1.000 EUR
Total nominal amount	150.000.000 EUR
Issue price:	101,639 PCT
Coupon due date:	29/09/2009
Issue date:	29/09/2009
Interest rate:	4 %
Next coupon date:	29/09/2010
Coupon frequency:	Annually
Daycount:	Actual/Actual
Redemption:	At maturity
Redemption date:	29/09/2015
Early redemption:	Applicable
Financial service:	Fortis Bank

For info : in case of a Rating Downgrade or a Rating Increase the annual interest rate will be adapted. (see prospectus)

Trading:

Trading group:	C3	Trading:	Fixing
Quotity:	1.000	Currency:	EUR
Unit / %:	Percentage	Local depositary:	NBB (X/N)
Guarantee:	Yes		

Designation:	AQUAFIN4%29SEP15	CFI code:	DBFUFX
ISIN:	BE0002170364	Euronext code:	BE0002170364
Symbol:	AQUA	National code:	2170.36
