



GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.

Public limited company (*sociedade anónima*)

Registered office: Rua Manuel Pinto de Azevedo 818, 4100-320 Porto, Portugal

Fully subscribed and paid-up share capital: €70,000,000

Registered at the Commercial Registry Office of Lisbon under the sole registration and taxpayer number
506 042 715

SUPPLEMENT TO THE PROSPECTUS

FOR

ADMISSION TO TRADING ON EURONEXT LISBON OF UP TO 121,376,470 ORDINARY NOMINATIVE BOOK-ENTRY SHARES, WITHOUT NOMINAL VALUE, REPRESENTING 100 PERCENT OF THE SHARE CAPITAL OF GREENVOLT – ENERGIAS RENOVÁVEIS, S.A. FOLLOWING THE SHARE CAPITAL INCREASE IF FULLY SUBSCRIBED

This supplement, which is supplemental to, forms part of and must be read and construed in conjunction with the prospectus, including the documents annexed or incorporated by reference therein, which form part of it.

AN INVESTMENT IN SHARES INVOLVES A HIGH DEGREE OF RISK. SEE THE CHAPTER ENTITLED “RISK FACTORS”, BEGINNING ON PAGE **Error! Bookmark not defined.** OF THE PROSPECTUS, FOR A DISCUSSION OF IMPORTANT MATTERS INVESTORS SHOULD CONSIDER PRIOR TO MAKING AN INVESTMENT IN SHARES.

6 July 2021

JOINT GLOBAL COORDINATORS



JOINT BOOKRUNNERS



JBCapital

FINANCIAL ADVISOR

LAZARD

By reference to the prospectus for the admission to trading of Greenvolt – Energias Renováveis, S.A.’s (the “**Issuer**”) ordinary shares in Euronext Lisbon, managed by Euronext, approved by CMVM on 1 July 2021 and disclosed on 2 July 2021 (“**Prospectus**”), which can be consulted in www.greenvolt.pt and www.cmvm.pt, the Issuer, in consultation with the Joint Global Coordinators, decided to extend the roadshow and Book-building Period applicable to the Offering in order to accommodate meetings to be held between investors and the management of the Issuer during such roadshow.

Terms given a defined meaning in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this supplement to the Prospectus (the “**Supplement**”).

This Supplement has been approved by CMVM on 6 July 2021, as competent authority under the Prospectus Regulation. CMVM approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the quality of the Shares that are subject of the Prospectus. Investors should make their own assessment as to the suitability of investing in Shares.

In light of the foregoing, with effect from the date of this Supplement, the Book-building Period is now expected to occur from 2 July 2021 to 12 July 2021 and accordingly any references in the Prospectus to the dates indicated in the column “Initially Expected Date” of the table below shall be deemed as references to the dates indicated in the column “Updated Expected Date”:

Event	Initially Expected Date	Updated Expected Date
Start of Book-building Period	2 July 2021	2 July 2021
End of Book-building Period	8 July 2021	12 July 2021
Pricing and Allocation	9 July 2021	13 July 2021
Publication of Pricing Statement	9 July 2021	13 July 2021
Financial settlement of the Offering New Shares	12 July 2021	14 July 2021
Physical settlement of the Offering New Shares by delivery of temporary shares (<i>cautelas</i>)	12 July 2021	14 July 2021
Registration of share capital increase	12 July 2021	14 July 2021
Conversion of the Offering New Shares from temporary shares (<i>cautelas</i>) into definitive form	13 July 2021	15 July 2021
Listing and admission to trading	13 July 2021	15 July 2021

In light of the above, any mentions in the Prospectus to date and time falling on 23:59 (GMT) on 8 July 2021 shall be amended and read as follows: “17:00 (GMT, Interbolsa systems’ closing time) on 8 July 2021”.

The Issuer and the entities that, under *Chapter 8. – Responsibility for the Information Contained in the Prospectus*, in pages 89 to 91 of the Prospectus, are responsible for the information (or part thereof) contained thereunder state that, to the best of their knowledge, after carrying out all reasonable diligence to attest such statement, the information contained in the Prospectus or in this Supplement, or in the sections for which each entity is responsible in accordance with the applicable legal provisions, is in accordance with the facts, there being no omissions likely to affect its import.

This Supplement, and the relevant updated Portuguese summary, are available to the public in the manner described in Section 21.2 (*Prospectus available to the public*) of the Prospectus.

In case of any inconsistencies or conflicts between this Supplement and the Prospectus, the contents of this Supplement shall prevail, unless the context expressly indicates otherwise.

For the avoidance of doubt, with reference to the updated indicative timetable referred to above, investors may make their subscription proposals during the Book-building Period, indicating the number of Initial Offer Shares they would be interested to subscribe. Subscription proposals by investors for the Initial Offer Shares constitute only an indication of their interest in the Initial Offer Shares and shall not be binding on any investors or the Issuer. Investors should be aware that any such subscription proposals are irrevocable as from the end of the Book-building Period. Confirmation of such subscription proposals by the Issuer shall be irrevocable with the Allocation.