

**CORPORATE EVENT NOTICE:** Results of the Private Placement  
**UNIPHAR PLC**

**LOCATION:** Dublin

**DATE:** 15 July 2019

**MARKET:** Euronext Growth

<b>A – RESULTS OF THE PRIVATE PLACEMENT</b>	
Total number of shares allocated within the private placement (including Over-allotment option)	131,539,516 new shares
Offering Price	EUR 1.15
Total number of shares admitted to trading	269,197,250 shares
<b>B – TRADING ASPECTS</b>	
First Trading date	17/07/2019
Pre trading opening time	7:15 a.m. CET
Trading opening time	09:00 a.m.CET
Trading threshold	Above or below 20% of the reference price

Nb of securities to be listed : 269,197,250 shares  
 Nominal value : EUR0.08  
 Issue price : EUR 1.15  
 Form : Registered

Euronext Growth Advisor: Davy Corporate Finance  
 ICB sector: 4533 - Health Care Providers  
 Compartment: Compartment N/A

*Trading:*

Trading group : 9D                      Trading : Continuous  
 Lot size : 1                              Ccy : EUR  
 Unit / % : Unit  
 Guarantee : Yes                      Local depository : Euroclear UK – Ireland Limited

Product name : UNIPHAR PLC                      CFI code : ESVUFR  
 ISIN code : IE00BJ5FQX74                      Euronext code : IE00BJ5FQX74  
 Symbol : UPR

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