



PRESS RELEASE

(Regulated information – published on 19th May 2014 at 12 a.m.)

Unanimous approval of the cross-border merger

The shareholders of Brederode SA and Acturus SA have unanimously approved all the resolutions submitted to their respective Extraordinary General Meetings held on May 14th. Such resolutions dealt essentially with the merger of Brederode SA into Acturus SA, according to the terms set in the merger project.

Agenda and shares exchange

Acturus will change its name into Brederode and the old Brederode shares will be exchanged for new Brederode shares (ex-Acturus) on a 1 for 1 ratio. Subject to the necessary authorisations, the new Brederode shares will be listed on the regulated markets of Luxembourg and Euronext Brussels. The old Brederode shares, which will be cancelled as a result of the merger, will be delisted the same day. Practical arrangements for the exchange will be specified later.

Dividend payment

The ordinary shareholders' meeting of Brederode held on the same day has also unanimously decided to pay a gross dividend of EUR 0.62. It will become payable on May 21st, 2014. This dividend will be subject to a Belgium withholding tax of 25%, subject to the exceptions provided by the law.

A copy of the full minutes of the general meetings will be posted in due course on the website of BREDERODE.

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