



## Press release

Lochem, May 3, 2016

### **ForFarmers announces listing on Euronext Amsterdam as of May 24, 2016**

**ForFarmers, the European market leader of conventional and organic feed solutions for livestock, announces that the listing and trading of its ordinary shares (the "Shares") on Euronext Amsterdam (the "Listing") is expected to commence on May 24, 2016 under the symbol "FFARM", barring unforeseen circumstances.**

ForFarmers will not offer nor issue any new Shares in connection with the Listing. The prospectus relating to the Listing will be published shortly. Until the Listing, the depository receipts for Shares in ForFarmers, the participation accounts and feed equivalents of FromFarmers are traded on a multilateral trading facility. Holders of depository receipts for Shares and participation accounts may convert their financial instruments into Shares which are tradeable on Euronext Amsterdam in accordance with the applicable terms and conditions for such a conversion. As of the Listing, only the feed equivalents will remain tradeable on this multilateral trading facility.

Rabobank and ABN AMRO are acting as Joint Financial Advisers in connection with the Listing.

Prior to the listing, ForFarmers B.V. will be converted into ForFarmers N.V.

#### **Note for the editorial staff / for more information:**

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*ForFarmers is a company that operates internationally and is active in the area of traditional and biological feed solutions for farming. With sales of approximately 9.1 million tonnes of feed per annum ForFarmers is market leader in Europe. Apart from feed for the ruminant, swine, poultry and equine sector ForFarmers supplies products for crop farming and pasture farming. With its products ForFarmers offers customers additional knowledge and advice in the area of feed, farming and business development.*

*ForFarmers makes a contribution to commercially profitable and sustainable farming by producing and delivering feed to customers efficiently and by developing products and concepts focused on healthy animals with an improved feed efficiency. To this end the company has its own innovation centre that cooperates closely with renowned research institutes and universities.*

*ForFarmers has 2,370 employees and production establishments in the Netherlands, Belgium, Germany and the United Kingdom, together generating a turnover of € 2.2 billion (2015).*

*At the end of 2015 the cooperative, Coöperatie FromFarmers U.A., held a 61.0% stake in ForFarmers and combined with the depository receipts for shares of the members 68.2% of the control. Coöperatie FromFarmers U.A. is a cooperative with 6,248 members established in Lochem. The activities consist of, among other things, the administration of participation in ForFarmers.*

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#### **Disclaimer**

**None of the information contained in this press release constitutes or forms a part of any offer or invitation to sell, or any solicitation of any offer to purchase any security. This press release does not constitute a prospectus for the purposes of Directive 2003/71/EC, as amended (the Prospectus Directive).**

**In connection with the proposed listing of the ordinary shares in ForFarmers N.V. on the regulated market operated by Euronext Amsterdam N.V., a prospectus (including any supplement thereto) will be published and approved by the Netherlands Authority for the Financial Markets (Autoriteit Financiële Markten). When made generally available, copies of the prospectus may be obtained free of charge on [www.forfarmersgroup.eu](http://www.forfarmersgroup.eu).**