



CORPORATE EVENT NOTICE:

LOCATIE:

BERICH NR:

DATUM:

MARKT:

Initial Public Offering

VOLKERWESSELS

Amsterdam

AMS_20170428_02410_EUR

28/04/2017

EURONEXT AMSTERDAM

A - TOELATING TOT DE NOTERING EN HANDEL

Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext besloten de gewone aandelen van VOLKERWESSELS toe te laten tot de notering en handel aan de reglementeerde markt van Euronext en Amsterdam.

General information

Issuer

VOLKERWESSELS

Aantal aandelen die het uitgegeven kapitaal vertegenwoordigen voor de aanbidding

80.000.000 bestaande aandelen

Aantal aangeboden aandelen	25.000.000 bestaande aandelen (exclusief over-allotment optie)
Uitbreidingsclausule	Not applicable
Overtoeijzingsoptie	Maximaal 3.750.000 bestaande aandelen
Indicatieve bandbreedte:	EUR 21,25 - EUR 25,25
Prospectus details	Op 28/04/2017 is een prospectus gedeponeerd bij en goedgekeurd door de AFM
Prospectus beschikbaar via	www.volkerwessels.com www.afm.nl www.euronext.com
Inschrijvingsperiode:	Vanaf 28/04/2017 tot en met 10/05/2017 (17:30 CET) for retail investors Vanaf 02/05/2017 to en met 11/05/2017 (14:00 CET) for institutional investors
Creation date in the Euronext systems	11/05/2017
Publicatie van het resultaat:	12/05/2017
Eerste dag van verhandeling	12/05/2017 Onder voorbehoud van allocatie, zullen de aandelen op "As if and When Delivered" worden toegelaten tot de handel op Euronext Amsterdam vanaf 12/05/2017. Zonder tegenbericht zullen de aandelen vanaf 17/05/2017 definitief worden toegelaten tot de handel.
Afwikkelingsdatum	16/05/2017
B - CHARACTERISTICS OF THE SECURITIES TO BE ADMITTED TO TRADING	

Aantal te noteren aandelen:	80.000.000
Nominale waarde:	EUR 0,01
Referentieprij:	To be announced
Joint Global Coordinators:	ABN AMRO, BofA Merrill Lynch, ING and Morgan Stanley
Joint Bookrunners:	ABN AMRO, BofA Merrill Lynch, BNP PARIBAS, ING, Morgan Stanley and Rabobank
Listing Agent:	ABN AMRO
Betaalkantoor:	ABN AMRO
ICB sector:	2357 - Heavy Construction
Compartiment:	Compartiment A

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit	Afwikkeling:	Euroclear Nederland
Gegarandeerd:	Yes		

Productnaam:	VOLKERWESSELS	CFI code:	ESVUFX
ISIN code:	NL0012294466	Euronext code:	NL0012294466
Symbool:	KVW		

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A - LISTING OF SHARES AND PUBLIC OFFERING

Pursuant to Rule 6201 of the harmonised rules of Euronext, Euronext has decided the admission to listing and trading on the regulated market of Euronext in Amsterdam of the following:

General information

Issuer	VOLKERWESSELS
Number of shares composing the capital prior to the Offer:	80,000,000 existing ordinary shares
Shares offered	Maximum of 25,000,000 existing shares (excl. over-allotment option)
Extension option	Not applicable
Over-allotment option	

	Maximum of 3,750,000 existing shares
Price range	EUR 21.25 - EUR 25.25
Prospectus details	Prospectus approved on 28/04/2017 by the AFM
Prospectus available at	www.volkerwessels.com www.afm.nl www.euronext.com
Subscription period	From 28/04/2017 to 10/05/2017 (17:30 CET) for retail investors From 02/05/2017 to 11/05/2017 (14:00 CET) for institutional investors
Creation date in the Euronext systems	11/05/2017
Announcement IPO results	12/05/2017
First trading date	12/05/2017 Subject to allocation, the ordinary shares will be admitted to trading on "As if and When Delivered" on Euronext Amsterdam as of 12/05/2017. Without further notice the ordinary shares will be irrevocably admitted to trading as of 17/05/2017.
Settlement date	16/05/2017
B - CHARACTERISTICS OF THE SECURITIES TO BE ADMITTED TO TRADING	

Number of securities admitted to listing and trading:	80,000,000
Nominal value:	EUR 0,01
Reference price:	To be announced
Joint Global Coordinators:	ABN AMRO, BofA Merrill Lynch, ING and Morgan Stanley
Joint Bookrunners	ABN AMRO, BofA Merrill Lynch, BNP PARIBAS,

Listing agent:	ING, Morgan Stanley and Rabobank
Paying agent:	ABN AMRO
ICB sector:	ABN AMRO
Compartment:	2357 Heavy Construction
	Compartment A

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	Local depositary:	Euroclear Nederland
Guarantee:	Yes		

Product name:	VOLKERWESSELS	CFI code:	ESVUFX
ISIN code:	NL0012294466	Euronext code:	NL0012294466
Symbol:	KVW		

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